# บทที่ 2 วิทยาศาสตร์และเทดโนโลยี

- 1. นิยามและความหมายของวิทยาศาสตร์ และ เทคโนโลยี
- 2. ประวัติศาสตร์และวิวัฒนาการของวิทยาศาสตร์และเทคโนโลยี
- 3. สถานภาพของวิทยาศาสตร์ และ เทคโนโลยีของประเทศไทย
- 4. อนาดตของวิทยาศาสตร์ และ เทดโนโลยีของประเทศไทยกับ ดวามเจริญก้าวหน้าของชาติ

# อันดับความสามารถในการแข่งขันของประเทศไทย

# สถาบันนานาชาติที่ทำหน้าที่ในการจัด อันดับความสามารถในการแข่งขันของประเทศต่าง ๆ

**International Institute for** 

**Management Development (IMD)** 

(64 ประเทศ : ปี2564)

World Economic Forum (WEF)

(139 ประเทศ : ปี2553)

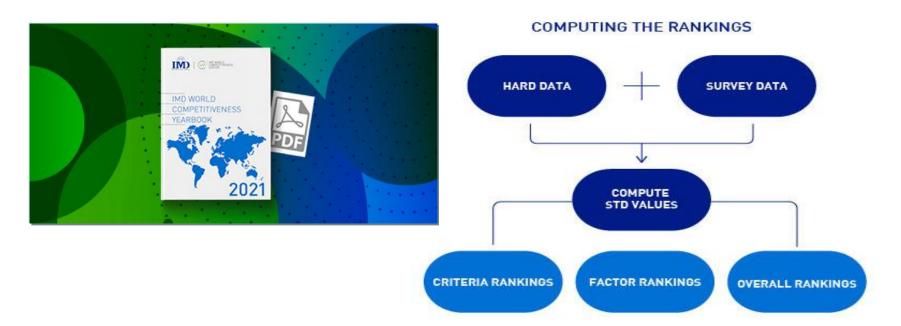
World bank (183 ประเทศ : ปี2553)



# International Institute for Management Development (IMD)

สำนักงานใหญ่ อยู่ที่เมืองโลซานน์ ประเทศสวิตเซอร์แลนด์

งัดทำ The World Compettitiveness Yearbook (WCY)



## TABLE 2 • The Breakdown of Competitiveness Factors



Domestic Economy

International Trade

International Investment

Employment

Prices



Government Efficiency

Public Finance

Fiscal Policy

Institutional Framework

Business Legislation

Societal Framework



**Business Efficiency** 

Productivity

Labor Market

Finance

Management Practices

Attitudes and Values



Infrastructure

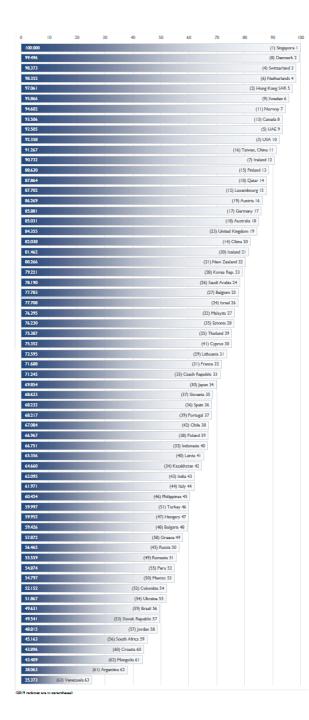
Basic Infrastructure

Technological Infrastructure

Scientific Infrastructure

Health and Environment

Education



2020	Country	2019	Change	
1	Singapore	1	0	-
2	Denmark	8		1
3	Switzerland	4	1	1
4	Netherlands	6		<b>↑</b>
5	Hong Kong SAR	2	-3	<b>+</b>
6	Sweden	,		_
7	Norway	11		1
8	Canada	13 5	5	<b>↑</b>
9	UAE			* +
10	USA	3 16	-7	
11 12	Taiwan, China Ireland	7		<b>†</b>
13	Finland	15		<b>+</b>
14	Qatar	10		T +
15	Luxembourg	12	-3	<b>.</b>
16	Austria	19		* *
17	Germany	17		_
18	Australia	18	0	_
19	United Kingdom	23		_
20	China	14	-6	<b>↑</b>
21	Iceland	20		+
22	New Zealand	21		Ţ.
23	Korea Rep.	28		<b>↑</b>
24	Saudi Arabia	26		· •
25	Belgium	27		<b>↑</b>
26	Israel	24		
27	Malaysia	22		+
28	Estonia	35		<b>+</b>
29	Thailand	25		+
30	Cyprus	41	11	<b>1</b>
31	Lithuania	29		+
32	France	31		+
33	Czech Republic	33	0	_
34	Japan	30	-4	+
35	Slovenia	37	2	<b>1</b>
36	Spain	36	0	_
37	Portugal	39	2	4
38	Chile	42	4	4
39	Poland	38	-1	4
40	Indonesia	32	-8	+
41	Latvia	40	-1	4
42	Kazakhstan	34	-8	+
43	India	43	0	-
44	Italy	44	0	-
45	Philippines	46	1	1
46	Turkey	51	5	1
47	Hungary	47	0	_
48	Bulgaria	48	0	_
49	Greece	58		1
50	Russia	45		+
51	Romania	49		+
52	Peru	55		1
53	Mexico	50		+
54	Colombia	52	-	+
55	Ukraine	54		ψ.
56	Brazil	59		1
57	Slovak Republic	53		ψ.
58	Jordan	57		+
59	South Africa	56		+
60	Croatia	60	0	_
61	Mongolia	62		1
62	Argentina	61		+
63	Venezuela	63	0	1

# อันดับ ดวามสามารถใน การแข่งขันของ ประเทศต่าง ๆ ที่จัดโดย IMD ประจำปี 2563

ที่มา : IMD 2020

# อันดับความสามารถในการแข่งขันของ ประเทศต่าง ๆ ที่จัดโดย IMD ประจำปี 2564

Luxemboura

12<sup>th</sup> of 64

Canada

14<sup>th</sup> of 64

Ireland

13<sup>th</sup> of 64

Germany

15<sup>th</sup> of 64

Qatar









Taiwan, China

8<sup>th</sup> of 64

UAE

9<sup>th</sup> of 64





United Austria Kingdom 19th of 64 18<sup>th</sup> of 64











Czech



36<sup>th</sup> of 64





38<sup>th</sup> of 64

Latvia

Indonesia 37<sup>th</sup> of 64







Chile

44<sup>th</sup> of 64

Greece

46<sup>th</sup> of 64

Romania

48<sup>th</sup> of 64

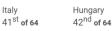
» View Profile

Slovak

Republic

50<sup>th</sup> of 64











Russia 45<sup>th</sup> of 64







Jordan 49<sup>th</sup> of 64 » View Profile



Philippines



Bulgaria

Mexico

53<sup>rd</sup> of 64

Ukraine 54<sup>th</sup> of 64



Colombia 55<sup>th</sup> of 64 56<sup>th</sup> of 64



57<sup>th</sup> of 64

Croatia

















Argentina 63<sup>rd</sup> of 64



62<sup>nd</sup> of 64

Venezuela 64<sup>th</sup> of 64







Finland 10<sup>th</sup> of 64 11<sup>th</sup> of 64



Iceland 21st of 64



22<sup>nd</sup> of 64

Cyprus

33<sup>rd</sup> of 64

Korea Rep.

23<sup>rd</sup> of 64

Malaysia

25th of 64

Israel

France

29<sup>th</sup> of 64

27<sup>th</sup> of 64

Belgium

Estonia

26<sup>th</sup> of 64

Thailand

28th of 64

Lithuania

30<sup>th</sup> of 64

想從別初

24<sup>th</sup> of 64

Republic 34<sup>th</sup> of 64





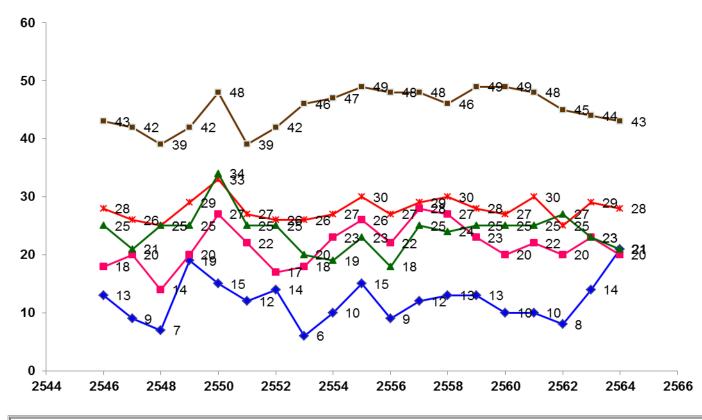
52<sup>nd</sup> of 64

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# อันดับความสามารถในการแข่งขันของประเทศไทย

# สมรรถนะทางเศรษธกิจ ประสิทธิกาพของรัชบาล อนดบรวม ประสิทธิภาพของภาคธรกิจ โครงสร้างพื้นฐาน

# ปี 2546 - 2564



2546-48 : 51 ประเทศ 2549-50 : 53 ประเทศ 2551 : 55 ประเทศ, 2552 : 57 ประเทศ

2553-54 : 58 ประเทศ 2555 : 59 ประเทศ 2556-57 : 60 ประเทศ

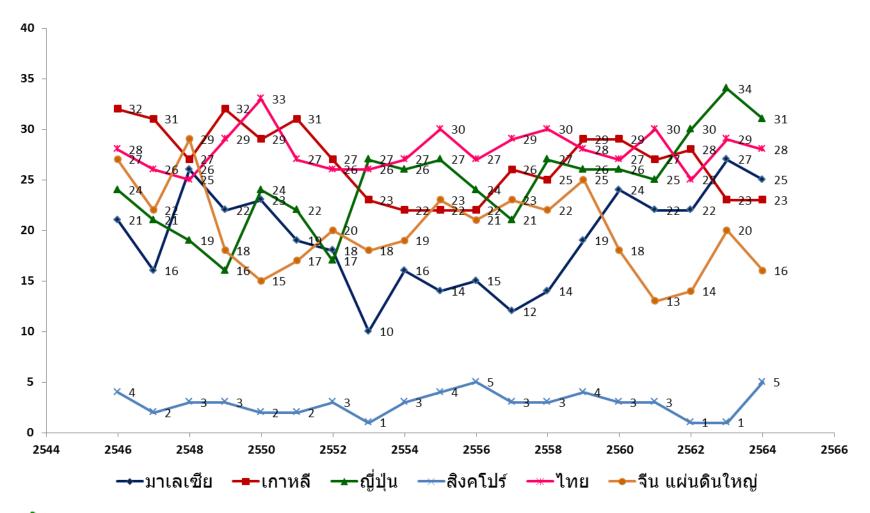
2558-59 : 61 ประเทศ 2560-63 : 63 ประเทศ 2564 : 64 ประเทศ

ที่มา : เMD

# อันดับความสามารถในการแข่งขันของประเทศไทย จำแนกตามปัจจัยหลัก โดย IMD ปี 2546 - 2564

	ปัจจัยหลัก					
	สมรรถนะทาง	ประสิทธิภาพ	ประสิทธิภาพ	โดรงสร้าง	อันดับโดยรวม	จำนวนประเทศ
	เศรษฐกิจ	ของภาครัฐ	ของภาคธุรกิจ	พื้นฐาน		
2546	13	18	25	43	28	51
2547	9	20	21	42	26	51
2548	7	14	25	39	25	51
2549	19	20	25	42	29	53
2550	15	27	34	48	33	55
2551	12	22	25	39	27	55
2552	14	17	25	42	26	57
2553	6	18	20	46	26	58
2554	10	23	19	47	27	59
2555	15	26	23	49	30	59
2556	9	22	18	48	27	60
2557	12	28	25	48	29	60
2558	13	27	24	46	30	61
2559	13	23	25	49	28	61
2560	10	20	25	49	27	63
2561	10	22	25	48	30	63
2562	8	20	27	45	25	63
2563	14	23	23	44	29	63
2564	21	20	21	43	28	64

# อันดับความสามารถในการแข่งขันของประเทศต่าง ๆ โดยรวม ปี 2546 - 2564



ที่มา : IMD

## **THAILAND**

# SINGAPORE

## **MALAYSIA**

#### **CHALLENGES IN 2021**

- Short-term measures for economic recovery and social supports.
- Digital transformation and digitalization of the public sector.
- Handling conflict driven by divisive opinion and generation gap.
- Public-private partnership in handling the crisis.
- National crisis capacity improvement especially crisis communication.

#### **CHALLENGES IN 2021**

- Help businesses transform and capture growth opportunities amidst shifts in the global economic landscape.
- Spur job creation, and equip workers with the capabilities to secure jobs in growth sectors.
- Preserve core capabilities of firms in sectors severely affected by the COVID-19 pandemic.

#### **CHALLENGES IN 2021**

- Minimize the impact of COVID-19 on economic, social and environment through agile policies and regulations.
- Upskilling and reskilling are crucial to keep up with new and emerging job challenges and nurture a future-ready workforce.
- To inculcate digital-first mindset and increase the adoption of digital technology across the public sector.
- To increase productivity through measures enabling business environment e.g. to boost innovation, skills and institutional quality.
- Creating an ecosystem conducive to attracting investment.

## CHINA - MAINLAND

## **KOREA**

## **JAPAN**

#### **CHALLENGES IN 2021**

- Stimulate domestic consumption to promote high-quality socioeconomic development.
- Strengthen anti-monopoly and prevent disorderly expansion of capital.
- Manage the economic and social uncertainty caused by COVID-19 pandemic.
- Promote international cooperation to meet the challenge of climate change.
- Address challenges posed by increasingly serious population ageing.

#### **CHALLENGES IN 2021**

- Transformation of service industries: contact-free and digitalized.
- Return of inflation, interest rate hikes and increasing borrowing costs.
- Disparity between advanced economies and emerging markets due to unequal vaccination.
- · Reshoring, near-shoring and supply chain disruption.
- Global corporate tax coordination.

#### **CHALLENGES IN 2021**

- Dealing with the pandemic and protecting the lives and livelihoods of the people.
- Developing human resources who will propel social reform and strengthening investment in intangible assets.
- Accelerating the investment and implementation of digitization to construct the 'New Normal Lifestyle'.
- Establishing a new global cooperation through stronger international cooperation and partnerships.
- Building a nation of multipolar partnerships and revitalizing local communities.





# IMD WORLD DIGITAL COMPETITIVENESS RANKING 2020



# What is the IMD World Digital Competitiveness ranking?

**Digital Competitiveness Factors and Sub-factors** 

CTORS

#### Knowledge

Know-how necessary to discover, understand and build new technologies.

UB-FACTORS

S

Talent

Training and Education

Scientific Concentration

Technology

Overall context that enables the development of digital technologies. **Future Readiness** 

Level of country preparedness to exploit digital transformation.

Regulatory Framework

Capital

Technological Framework

Adaptive Attitudes

**Business Agility** 

IT Integration



#### DIGITAL COMPETITIVENESS FACTORS AND SUB-FACTORS

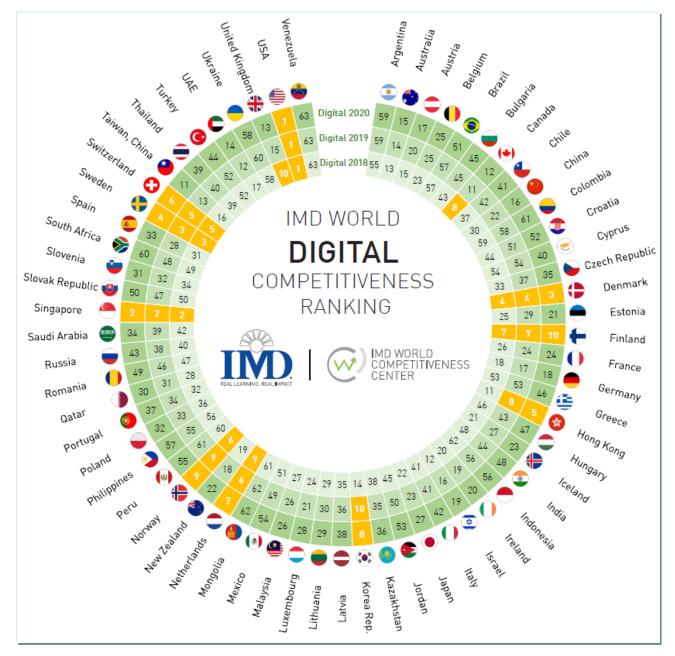
ที่มา : IMD



Table 1. Overall structure of Digital Competitiveness

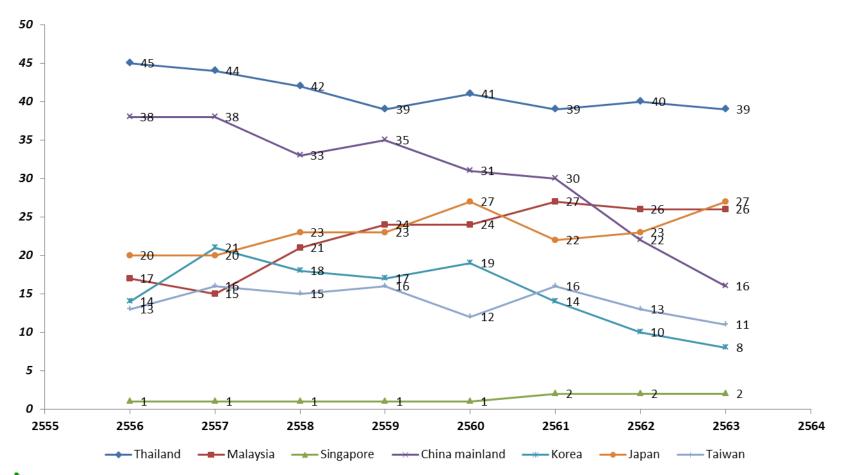
	Knowledge	
Talent	Training and education	Scientific concentration
Educational assessment PISA - Math	Employee training	Total expenditure on R&D (%)
International experience	Total public expenditure on education	Total R&D personnel per capita
Foreign highly-skilled personnel	Higher education achievement	Female researchers
Management of cities	Pupil-teacher ratio (tertiary education)	R&D productivity by publication
Digital/Technological skills	Graduates in Sciences	Scientific and technical employment
Net flow of international students	Women with degrees	High-tech patent grants
	Technology	
Regulatory framework	Capital	Technological
Starting a business	IT & media stock market capitalization	Communications technology
Enforcing contracts	Funding for technological development	Mobile broadband subscribers
Immigration laws	Banking and financial services	Wireless broadband
Technological regulation	Investment risk	Internet users
Scientific research legislation	Venture capital	Internet bandwidth speed
Intellectual property rights	Investment in telecommunications	High-tech exports (%)
	Future readiness	
Adaptive attitudes	Business agility	IT integration
E-Participation	Opportunities and threats	E-Government
Internet retailing	Innovative firms	Public-private partnerships
Tablet possession	Agility of companies	Cyber security
Smartphone possession	Use of big data and analytics	Sofware piracy
Attitudes toward globalization	Knowledge transfer	

Digital
Competitiveness
Ranking 2018,
2019, 2020



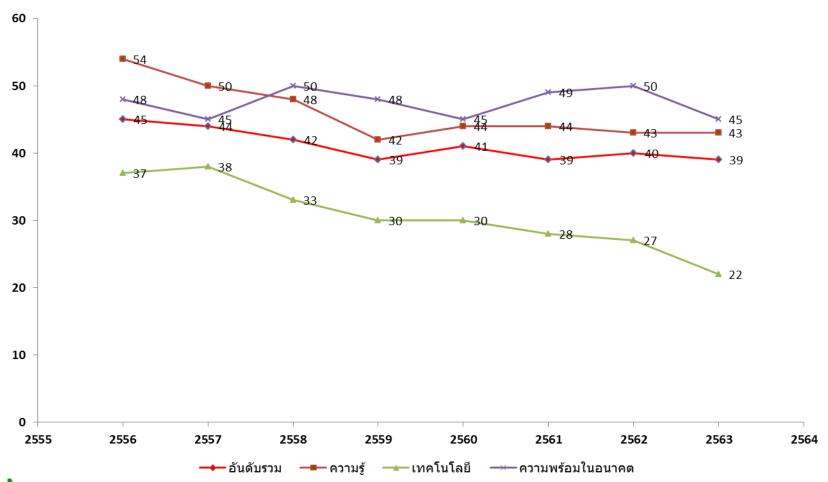
ที่มา : IMD

# อันดับความสามารถในการแข่งขันทางดิจิทัล ของประเทศต่าง ๆ โดยรวม ปี 2556-2563



ที่มา : เMD

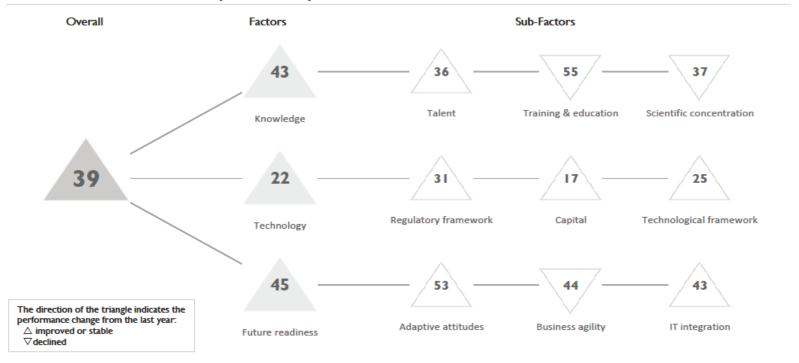
# อันดับดวามสามารถในการแข่งขันทางดิจิทัล ของประเทศไทย ปี 2556-2563



ที่มา : IMD

## **THAILAND**

#### **OVERALL PERFORMANCE (63 countries)**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020
OVERALL	39	41	39	40	39
Knowledge	42	44	44	43	43
Technology	30	30	28	27	22
Future readiness	48	45	49	50	45

▶ Overall top strengths

Overall top weaknesses

# THAILAND 2019

#### KNOWLEDGE

Subfactors	2015	2016	2017	2018	2019
Talent	42	42	42	42	40
Training & education	54	44	47	44	50
Scientific concentration	44	41	43	45	35

Talent	Rank
Educational assessment PISA - Math	48
International experience	20
Foreign highly-skilled personnel	29
Management of cities	35
Digital/Technological skills	49
Net flow of international students	34

	Training & education	Rank
	Employee training	25
>	Total public expenditure on education	51
	Higher education achievement	41
	Pupil-teacher ratio (tertiary education)	57
	Graduates in Sciences	15
	Women with degrees	45

	Scientific concentration	Rank
	Total expenditure on R&D (%)	37
	Total R&D personnel per capita	39
>	Female researchers	3
	R&D productivity by publication	28
	Scientific and technical employment	47
	High-tech patent grants	49
	Robots in Education and R&D	26

# **THAILAND**

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	42	43	38	34	33
Capital	17	21	21	28	21
Technological framework	38	32	30	23	29

2019

Regulatory framework	Rank
Starting a business	23
Enforcing contracts	29
Immigration laws	27
Development and application of techno	34
Scientific research legislation	37
Intellectual property rights	47

	Capital	Ranl
<b>&gt;</b>	IT & media stock market capitalization	23
	Funding for technological development	29
	Banking and financial services	7
	Country credit rating	41
	Venture capital	22
	Investment in Telecommunications	19

Technological framework	Rank
Communications technology	23
Mobile Broadband subscribers	4
Wireless broadband	22
> Internet users	54
Internet bandwidth speed	32
High-tech exports (%)	9

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	47	47	51	55	58
Business agility	40	34	32	34	30
IT integration	57	55	53	55	51

	Adaptive attitudes	Rank
$\triangleright$	E-Participation	56
	Internet retailing	54
$\triangleright$	Tablet possession	59
	Smartphone possession	49
	Attitudes toward globalization	18

	Business agility	Rani
	Opportunities and threats	33
>	World robots distribution	10
	Agility of companies	41
	Use of big data and analytics	37
	Knowledge transfer	32

IT integration	Rank
E-Government	53
Public-private partnerships	20
Cyber security	30
Sofware piracy	56

Overall top strengths

Overall top weaknesses

# THAILAND 2020

#### **KNOWLEDGE**

Subfactors	2016	2017	2018	2019	2020
Talent	42	42	42	40	36
Training & education	44	47	44	50	55
Scientific concentration	41	43	45	35	37

Talent	Rank
Educational assessment PISA - Math	48
International experience	15
Foreign highly-skilled personnel	16
Management of cities	27
Digital/Technological skills	45
Net flow of international students	35

Training & education	Rank
Employee training	25
> Total public expenditure on education	58
Higher education achievement	48
Pupil-teacher ratio (tertiary education)	54
Graduates in Sciences	16
Women with degrees	47

	Scientific concentration	Rank
	Total expenditure on R&D (%)	37
	Total R&D personnel per capita	40
Þ	Female researchers	6
	R&D productivity by publication	31
Þ	Scientific and technical employment	54
	High-tech patent grants	47
	Robots in Education and R&D	21

#### **TECHNOLOGY**

# **THAILAND**

#### Subfactors Regulatory framework Capital Technological framework

Regulatory framework	
Starting a business	27
Enforcing contracts	29
Immigration laws	23
Development & application of tech.	32
Scientific research legislation	28
Intellectual property rights	44

	Capital	Rank
	IT & media stock market capitalization	20
	Funding for technological development	27
•	Banking and financial services	9
	Country credit rating	40
	Venture capital	24
	Investment in Telecommunications	14

Rank
24
10
23
54
20
П

Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	47	51	55	58	53
Business agility	34	32	34	30	44
IT integration	55	53	55	51	43

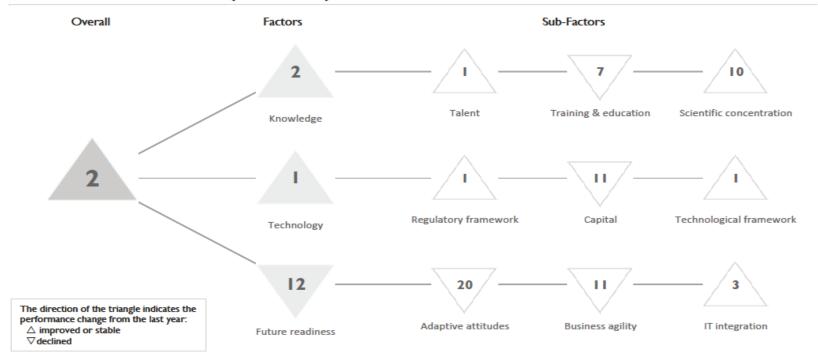
	Adaptive attitudes	Rank
	E-Participation	42
	Internet retailing	49
D	Tablet possession	58
	Smartphone possession	47
	Attitudes toward globalization	12

Business agility	Rank
Opportunities and threats	38
World robots distribution	П
Agility of companies	36
Use of big data and analytics	35
Knowledge transfer	29
Entrepreneurial fear of failure	53

- 17	T integration	Rank
E-	-Government	49
Pu	ublic-private partnerships	16
C	yber security	34
⊳ Sc	oftware piracy	56

## **SINGAPORE**

#### **OVERALL PERFORMANCE (63 countries)**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020
OVERALL	1	1	2	2	2
Knowledge	1	1	1	3	2
Technology	1	1	1	1	1
Future readiness	4	6	15	11	12

# SINGAPORE 2019

#### KNOWLEDGE

Subfactors	2015	2016	2017	2018	2019
Talent	T.	- 1	- 1	- 1	- 1
Training & education	5	9	9	1	4
Scientific concentration	13	1.1	8	19	22

	Talent	Rank
ightharpoons	Educational assessment PISA - Math	- 1
	International experience	9
	Foreign highly-skilled personnel	2
ightharpoons	Management of cities	- 1
	Digital/Technological skills	8
	Net flow of international students	7

Training & education	Rank
Employee training	28
Total public expenditure on education	60
Higher education achievement	2
Pupil-teacher ratio (tertiary education)	31
Graduates in Sciences	2
Women with degrees	_

Scientific concentration	Rank
Total expenditure on R&D (%)	18
Total R&D personnel per capita	13
Female researchers	42
R&D productivity by publication	44
Scientific and technical employment	51
High-tech patent grants	- 1
Robots in Education and R&D	32
	Total expenditure on R&D (%) Total R&D personnel per capita Female researchers R&D productivity by publication Scientific and technical employment High-tech patent grants

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	3	2	- 1	2	2
Capital	10	10	14	8	8
Technological framework	1	1	1	1	1

	Regulatory framework	Rank
	Starting a business	2
ightharpoons	Enforcing contracts	- 1
$\triangleright$	Immigration laws	48
	Development and application of techno	- 1
	Scientific research legislation	- 1
	Intellectual property rights	6

Capital	Rank
IT & media stock market capitalization	26
Funding for technological development	- 1
Banking and financial services	2
Country credit rating	- 1
Venture capital	5
Investment in Telecommunications	40

Technological framework	Rank
Communications technology	5
Mobile Broadband subscribers	- 1
Wireless broadband	5
Internet users	- 1
Internet bandwidth speed	- 1
High-tech exports (%)	2

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	12	- 11	- 11	20	19
Business agility	12	13	14	18	6
IT integration	1	- 1	1	3	4

Adaptive attitudes	Rank
E-Participation	13
Internet retailing	26
Tablet possession	15
Smartphone possession	32
Attitudes toward globalization	2

Business agility	Rank
Opportunities and threats	9
World robots distribution	15
Agility of companies	7
Use of big data and analytics	15
Knowledge transfer	5

Rank
7
2
6
17

#### Overall top strengths

Overall top weaknesses

# SINGAPORE 2020

#### KNOWLEDGE

Subfactors	2016	2017	2018	2019	2020
Talent	I	- 1	- 1	- 1	- 1
Training & education	9	9	1	4	7
Scientific concentration	11	8	19	22	10

Talent	Rank
Educational assessment PISA - Math	2
International experience	7
Foreign highly-skilled personnel	5
Management of cities	- 1
Digital/Technological skills	7
Net flow of international students	6

Training & education	Rank
Employee training	16
Total public expenditure on education	61
Higher education achievement	2
Pupil-teacher ratio (tertiary education)	27
Graduates in Sciences	4
Women with degrees	_

Scientific concentration	Rank
Total expenditure on R&D (%)	20
Total R&D personnel per capita	13
> Female researchers	45
> R&D productivity by publication	41
Scientific and technical employment	- 11
► High-tech patent grants	- 1
Robots in Education and R&D	32

#### **TECHNOLOGY**

Subfactors	2016	2017	2018	2019	2020
Regulatory framework	2	I	2	2	- 1
Capital	10	14	8	8	1.1
Technological framework	1	1	1	1	1

	Regulatory framework	Rank
	Starting a business	3
$\triangleright$	Enforcing contracts	- 1
$\triangleright$	Immigration laws	48
	Development & application of tech.	2
	Scientific research legislation	2
	Intellectual property rights	5

Capital	Rank
IT & media stock market capital	lization 26
Funding for technological develo	opment 3
Banking and financial services	3
Country credit rating	I
Venture capital	7
> Investment in Telecommunication	ons 41

Technological framework	Rank
Communications technology	8
Mobile Broadband subscribers	I
Wireless broadband	7
Internet users	I
Internet bandwidth speed	I
High-tech exports (%)	4

Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	- 11	1.1	20	19	20
Business agility	13	14	18	6	11
IT integration	1	1	3	4	3

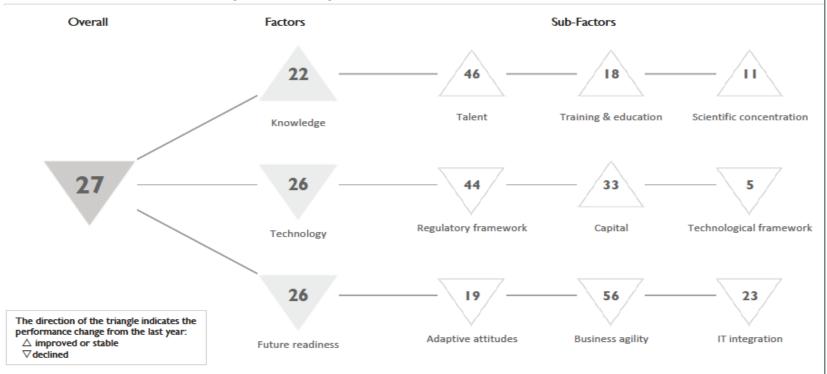
Adaptive attitudes	Rank
E-Participation	6
Internet retailing	25
Tablet possession	23
Smartphone possession	31
Attitudes toward globalization	4

Business agility	Rank
Opportunities and threats	16
World robots distribution	15
Agility of companies	19
Use of big data and analytics	10
Knowledge transfer	4
Entrepreneurial fear of failure	-

IT integration	Rank
E-Government	- 11
Public-private partnerships	2
Cyber security	6
Software piracy	17

## **JAPAN**

#### **OVERALL PERFORMANCE (63 countries)**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020
OVERALL	23	27	22	23	27
Knowledge	23	29	18	25	22
Technology	19	23	23	24	26
Future readiness	23	25	25	24	26

### JAPAN 2019

#### KNOWLEDGE

Subfactors	2015	2016	2017	2018	2019
Talent	31	30	41	36	46
Training & education	27	28	31	14	19
Scientific concentration	14	14	16	12	1.1

	Talent	Rank
	Educational assessment PISA - Math	4
$\triangleright$	International experience	63
	Foreign highly-skilled personnel	51
	Management of cities	- 11
$\triangleright$	Digital/Technological skills	60
	Net flow of international students	25

Training & education	Rank
Employee training	15
Total public expenditure on education	55
Higher education achievement	6
Pupil-teacher ratio (tertiary education)	- 1
Graduates in Sciences	42
Women with degrees	8

Rank
6
16
54
15
36
4
4

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	39	37	37	40	42
Capital	26	29	33	33	37
Technological framework	3	3	6	4	2

Regulatory framework	Rank
Starting a business	42
Enforcing contracts	38
Immigration laws	56
Development and application of techno	37
Scientific research legislation	41
Intellectual property rights	31

Capital	Rank
IT & media stock market capitalization	17
Funding for technological development	32
Banking and financial services	45
Country credit rating	31
Venture capital	36
Investment in Telecommunications	57

	Technological framework	Rank
	Communications technology	36
▶	Mobile Broadband subscribers	Т
$\triangleright$	Wireless broadband	2
	Internet users	5
	Internet bandwidth speed	14
	High-tech exports (%)	21

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	13	15	14	13	15
Business agility	35	33	57	55	41
IT integration	10	15	18	15	18

Adaptive attitudes	Rank
E-Participation	5
Internet retailing	16
Tablet possession	24
Smartphone possession	19
Attitudes toward globalization	44

Business agility	Rank
Opportunities and threats	63
World robots distribution	2
Agility of companies	63
Use of big data and analytics	63
Knowledge transfer	45

IT integration	Rank
E-Government	10
Public-private partnerships	37
Cyber security	41
Sofware piracy	2

#### Overall top strengths

#### Overall top weaknesses

### JAPAN 2020

#### KNOWLEDGE

Subfactors	2016	2017	2018	2019	2020
Talent	30	41	36	46	46
Training & education	28	31	14	19	18
Scientific concentration	14	16	12	1.1	11

	Talent	Rank
	Educational assessment PISA - Math	5
$\triangleright$	International experience	63
	Foreign highly-skilled personnel	54
	Management of cities	14
$\triangleright$	Digital/Technological skills	62
	Net flow of international students	26

Training & education	Rank
Employee training	28
Total public expenditure on education	55
Higher education achievement	8
Pupil-teacher ratio (tertiary education)	- 1
Graduates in Sciences	44
Women with degrees	8

Scientific concentration	Rank
Total expenditure on R&D (%)	6
Total R&D personnel per capita	18
Female researchers	56
R&D productivity by publication	16
Scientific and technical employment	37
High-tech patent grants	4
Robots in Education and R&D	4

#### **TECHNOLOGY**

Subfactors	2016	2017	2018	2019	2020
Regulatory framework	37	37	40	42	44
Capital	29	33	33	37	33
Technological framework	3	6	4	2	5

Regulatory framework	Rank
Starting a business	44
Enforcing contracts	36
Immigration laws	56
Development & application of tech.	45
Scientific research legislation	45
Intellectual property rights	33

IT & media stock market capitalization Funding for technological development Banking and financial services Country credit rating Venture capital	ank
Banking and financial services Country credit rating	9
Country credit rating	39
	40
Venture capital	31
venture capital	34
Investment in Telecommunications	52

Technological framework	Rank
Communications technology	35
► Mobile Broadband subscribers	- 1
► Wireless broadband	2
Internet users	5
Internet bandwidth speed	19
High-tech exports (%)	22

Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	15	14	13	15	19
Business agility	33	57	55	41	56
IT integration	15	18	15	18	23

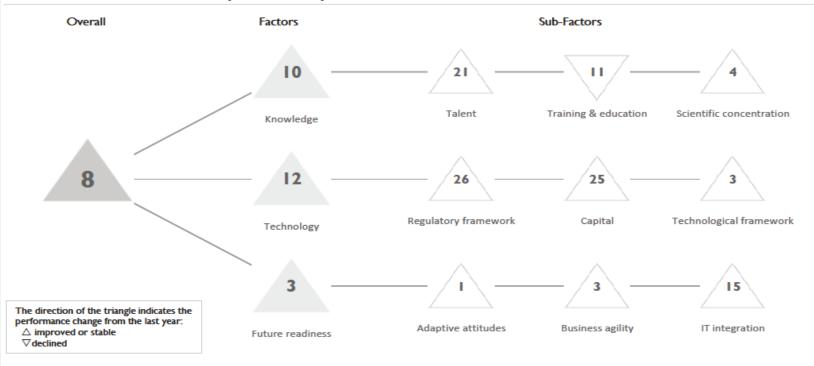
Adaptive attitudes	Rank
E-Participation	4
Internet retailing	16
Tablet possession	21
Smartphone possession	21
Attitudes toward globalization	50

	Business agility	Rank
$\triangleright$	Opportunities and threats	63
▶	World robots distribution	2
$\triangleright$	Agility of companies	63
$\triangleright$	Use of big data and analytics	63
	Knowledge transfer	45
	Entrepreneurial fear of failure	32

IT integration	Rank
E-Government	14
Public-private partnerships	46
Cyber security	45
Software piracy	2

## **KOREA REP.**

#### **OVERALL PERFORMANCE (63 countries)**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020
OVERALL	17	19	14	10	8
Knowledge	15	14	11	11	10
Technology	13	17	17	17	12
Future readiness	25	24	17	4	3

#### Overall top strengths

#### Overall top weaknesses

#### KNOWLEDGE

# **EXAMPLE 2019**

Subfactors	2015	2016	2017	2018	2019
Talent	23	27	25	26	30
Training & education	10	14	13	8	5
Scientific concentration	9	8	9	7	6

	Talent	Rank
	Educational assessment PISA - Math	6
>	International experience	52
	Foreign highly-skilled personnel	49
	Management of cities	17
	Digital/Technological skills	26
	Net flow of international students	50

33
22
3
34
9
20

	Scientific concentration	Rank
▶	Total expenditure on R&D (%)	I
	Total R&D personnel per capita	5
$\triangleright$	Female researchers	53
	R&D productivity by publication	25
	Scientific and technical employment	30
	High-tech patent grants	3
	Robots in Education and R&D	13

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	23	28	28	27	26
Capital	32	35	41	44	29
Technological framework	2	2	2	2	7

	Regulatory framework	Rank
	Starting a business	7
<b>&gt;</b>	Enforcing contracts	2
$\triangleright$	Immigration laws	61
$\triangleright$	Development and application of techno	50
	Scientific research legislation	34
	Intellectual property rights	37

	Capital	Ran
$\triangleright$	IT & media stock market capitalization	:
	Funding for technological development	4:
	Banking and financial services	5
	Country credit rating	- 19
	Venture capital	48
	Investment in Telecommunications	4

Technological framework	Rank
Communications technology	12
Mobile Broadband subscribers	10
Wireless broadband	19
Internet users	16
Internet bandwidth speed	2
High-tech exports (%)	19

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	8	8	10	3	4
Business agility	38	43	48	47	5
IT integration	17	21	23	20	21

	Adaptive attitudes	Rank
$\triangleright$	E-Participation	- 1
$\triangleright$	Internet retailing	- 1
	Tablet possession	13
	Smartphone possession	17
	Attitudes toward globalization	19

Business agility	Rank
Opportunities and threats	43
World robots distribution	3
Agility of companies	28
Use of big data and analytics	40
Knowledge transfer	35

IT integration	Rank
E-Government	3
Public-private partnerships	41
Cyber security	23
Sofware piracy	20

#### Overall top strengths

#### Overall top weaknesses

## KOREA REP. 2020

#### KNOWLEDGE

Subfactors	2016	2017	2018	2019	2020
Talent	27	25	26	30	21
Training & education	14	13	8	5	11
Scientific concentration	8	9	7	6	4

	Talent	Rank
	Educational assessment PISA - Math	6
	International experience	39
$\triangleright$	Foreign highly-skilled personnel	43
	Management of cities	12
	Digital/Technological skills	18
$\triangleright$	Net flow of international students	49

Training & education	Rank	
Employee training	15	
Total public expenditure on education	36	
Higher education achievement	4	
Pupil-teacher ratio (tertiary education)	33	
Graduates in Sciences	- 11	
Women with degrees	20	

Rank
2
3
54
26
34
3
13

#### **TECHNOLOGY**

Subfactors	2016	2017	2018	2019	2020
Regulatory framework	28	28	27	26	26
Capital	35	41	44	29	25
Technological framework	2	2	2	7	3

	Regulatory framework	Rank
	Starting a business	19
	Enforcing contracts	2
	Immigration laws	39
$\triangleright$	Development & application of tech.	44
	Scientific research legislation	31
	Intellectual property rights	38

Rank
2
38
49
19
41
42

Technological framework	Rank
Communications technology	10
Mobile Broadband subscribers	10
Wireless broadband	20
Internet users	16
Internet bandwidth speed	2
High-tech exports (%)	6

Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	8	10	3	4	1
Business agility	43	48	47	5	3
IT integration	21	23	20	21	15

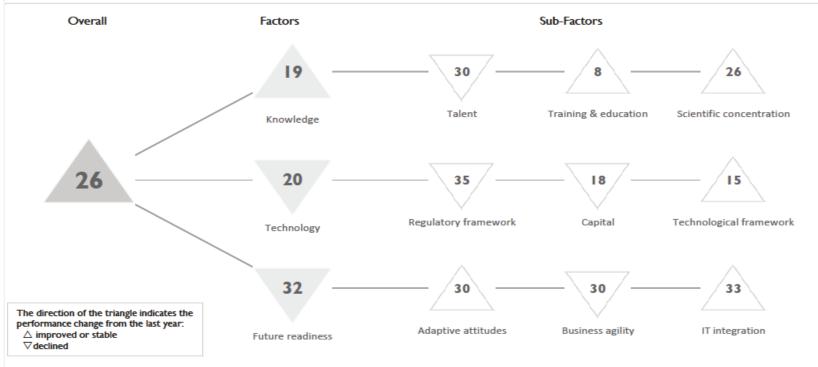
Adaptive attitudes	Rani
► E-Participation	
Internet retailing	ı
Tablet possession	20
Smartphone possession	16
Attitudes toward globalization	14

Business agility	Rank
Opportunities and threats	24
World robots distribution	3
Agility of companies	13
Use of big data and analytics	15
Knowledge transfer	30
Entrepreneurial fear of failure	15

IT integration	Rank
E-Government	2
Public-private partnerships	29
Cyber security	21
Software piracy	20

### **MALAYSIA**

#### **OVERALL PERFORMANCE (63 countries)**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020
OVERALL	24	24	27	26	26
Knowledge	22	17	17	19	19
Technology	16	18	22	19	20
Future readiness	28	27	29	28	32

#### Overall top strengths

#### Overall top weaknesses

### MALAYSIA 2019

#### KNOWLEDGE

Subfactors	2015	2016	2017	2018	2019
Talent	26	26	27	24	22
Training & education	17	11	3	10	11
Scientific concentration	28	27	26	30	27

Rank
Math 41
12
16
20
21
nts 23

Rank
18
33
37
29
6
4

Scientific concentration	Rank
Total expenditure on R&D (%)	24
Total R&D personnel per capita	36
Female researchers	10
R&D productivity by publication	27
Scientific and technical employment	41
High-tech patent grants	18
Robots in Education and R&D	19

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	21	21	30	29	29
Capital	7	7	9	12	14
Technological framework	17	21	19	32	20

	Regulatory framework	Rank
$\triangleright$	Starting a business	52
	Enforcing contracts	28
	Immigration laws	19
	Development and application of techno	20
	Scientific research legislation	25
	Intellectual property rights	28

Capital	Rank
IT & media stock market capitalization	22
Funding for technological development	18
Banking and financial services	19
Country credit rating	36
Venture capital	20
Investment in Telecommunications	6

Technological framework	Rank
Communications technology	38
Mobile Broadband subscribers	29
Wireless broadband	15
Internet users	41
Internet bandwidth speed	36
High-tech exports (%)	4

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	27	29	28	30	30
Business agility	15	17	12	15	17
IT integration	29	30	34	35	33

	Adaptive attitudes	Rank
	E-Participation	31
$\triangleright$	Internet retailing	48
	Tablet possession	26
	Smartphone possession	27
	Attitudes toward globalization	16

Business agility	Rank
Opportunities and threats	14
World robots distribution	22
Agility of companies	19
Use of big data and analytics	9
Knowledge transfer	20

Rank
40
9
20
45

#### Overall top strengths

#### Overall top weaknesses

### MALAYSIA 2020

#### KNOWLEDGE

Subfactors	2016	2017	2018	2019	2020
Talent	26	27	24	22	30
Training & education	11	3	10	1.1	8
Scientific concentration	27	26	30	27	26

Talent	Rank
Educational assessment PISA - Math	43
International experience	32
Foreign highly-skilled personnel	25
Management of cities	22
Digital/Technological skills	30
Net flow of international students	24

Training & education	Rank
Employee training	31
Total public expenditure on education	33
Higher education achievement	40
Pupil-teacher ratio (tertiary education)	28
Graduates in Sciences	- 1
Women with degrees	4
	Employee training Total public expenditure on education Higher education achievement Pupil-teacher ratio (tertiary education) Graduates in Sciences

Scientific concentration	Rank
Total expenditure on R&D (%)	25
Total R&D personnel per capita	39
Female researchers	- 11
R&D productivity by publication	28
Scientific and technical employment	50
High-tech patent grants	19
Robots in Education and R&D	21

#### **TECHNOLOGY**

Subfactors	2016	2017	2018	2019	2020
Regulatory framework	21	30	29	29	35
Capital	7	9	12	14	18
Technological framework	21	19	32	20	15

	Regulatory framework	Rank
$\triangleright$	Starting a business	52
	Enforcing contracts	28
$\triangleright$	Immigration laws	44
	Development & application of tech.	20
	Scientific research legislation	26
	Intellectual property rights	34

Capital	Rank
IT & media stock market capitalization	23
Funding for technological development	23
Banking and financial services	21
Country credit rating	36
Venture capital	30
Investment in Telecommunications	8

Technological framework	Rank
Communications technology	42
Mobile Broadband subscribers	29
Wireless broadband	19
Internet users	41
Internet bandwidth speed	36
High-tech exports (%)	3

Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	29	28	30	30	30
Business agility	17	12	15	17	30
IT integration	30	34	35	33	33

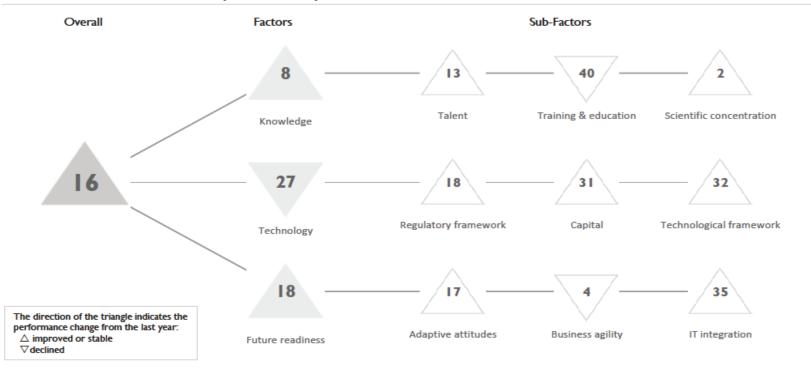
Adaptive attitudes	Rani
E-Participation	28
Internet retailing	45
Tablet possession	27
Smartphone possession	26
Attitudes toward globalization	27

Business agility	Rank
Opportunities and threats	35
World robots distribution	22
Agility of companies	34
Use of big data and analytics	26
Knowledge transfer	25
Entrepreneurial fear of failure	36

Rank
41
17
29
45

## **CHINA**

#### **OVERALL PERFORMANCE (63 countries)**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020	
OVERALL	35	31	30	22	16	
Knowledge	24	23	30	18	8	
Technology	39	36	34	26	27	
Future readiness	38	34	28	21	18	34

Overall top weaknesses

# 2019

#### KNOWLEDGE

Subfactors	2015	2016	2017	2018	2019
Talent	18	21	23	18	19
Training & education	55	54	53	46	37
Scientific concentration	3	3	3	21	9

	Talent	Rank
<b>&gt;</b>	Educational assessment PISA - Math	5
	International experience	45
	Foreign highly-skilled personnel	27
	Management of cities	13
	Digital/Technological skills	15
	Net flow of international students	47

Training & education	Rank
Employee training	13
Total public expenditure on education	46
Higher education achievement	25
Pupil-teacher ratio (tertiary education)	40
Graduates in Sciences	-
Women with degrees	-

Scientific concentration	Rank
Total expenditure on R&D (%)	14
Total R&D personnel per capita	35
Female researchers	-
R&D productivity by publication	I
Scientific and technical employment	49
High-tech patent grants	14
Robots in Education and R&D	- 1

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	34	38	32	26	20
Capital	27	27	22	30	32
Technological framework	45	46	47	40	32

	Regulatory framework	Rank
	Starting a business	16
	Enforcing contracts	6
	Immigration laws	36
	Development and application of techno	24
	Scientific research legislation	19
$\triangleright$	Intellectual property rights	48

Capital	Rank
IT & media stock market capitalization	33
Funding for technological development	24
Banking and financial services	42
Country credit rating	27
Venture capital	38
Investment in Telecommunications	17

Technological framework	Rank
Communications technology	15
Mobile Broadband subscribers	35
Wireless broadband	30
Internet users	56
Internet bandwidth speed	25
High-tech exports (%)	6

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	38	36	32	23	24
Business agility	34	32	24	19	1
IT integration	49	50	44	41	41

Adaptive attitudes	Rank
E-Participation	28
Internet retailing	21
Tablet possession	31
Smartphone possession	16
Attitudes toward globalization	10

	Business agility	Rank
	Opportunities and threats	19
▶	World robots distribution	I
	Agility of companies	25
	Use of big data and analytics	12
	Knowledge transfer	31

IT integration	Rank
> E-Government	50
Public-private partnerships	15
Cyber security	16
> Sofware piracy	56

#### ► Overall top strengths

#### Overall top weaknesses

# 2020

#### KNOWLEDGE

Subfactors	2016	2017	2018	2019	2020
Talent	21	23	18	19	13
Training & education	54	53	46	37	40
Scientific concentration	3	3	21	9	2

	Talent	Rank
$\triangleright$	Educational assessment PISA - Math	- 1
$\triangleright$	International experience	44
	Foreign highly-skilled personnel	32
	Management of cities	- 11
	Digital/Technological skills	12
$\triangleright$	Net flow of international students	46

Training & education	Rank
Employee training	19
Total public expenditure on education	51
Higher education achievement	19
Pupil-teacher ratio (tertiary education)	38
Graduates in Sciences	_
Women with degrees	_

Scientific concentration	Rank
Total expenditure on R&D (%)	15
Total R&D personnel per capita	36
Female researchers	-
R&D productivity by publication	- 1
Scientific and technical employment	2
High-tech patent grants	9
Robots in Education and R&D	I

#### **TECHNOLOGY**

Subfactors	2016	2017	2018	2019	2020
Regulatory framework	38	32	26	20	18
Capital	27	22	30	32	31
Technological framework	46	47	40	32	32

Regulatory framework	Rank	
Starting a business	16	
Enforcing contracts	5	
Immigration laws	33	
Development & application of tech.	23	
Scientific research legislation	21	
Intellectual property rights	42	

Capital	Rank
IT & media stock market capitalization	22
Funding for technological development	20
Banking and financial services	43
Country credit rating	27
Venture capital	38
Investment in Telecommunications	36

Technological framework	Rank
Communications technology	16
Mobile Broadband subscribers	36
Wireless broadband	24
> Internet users	56
Internet bandwidth speed	25
High-tech exports (%)	7

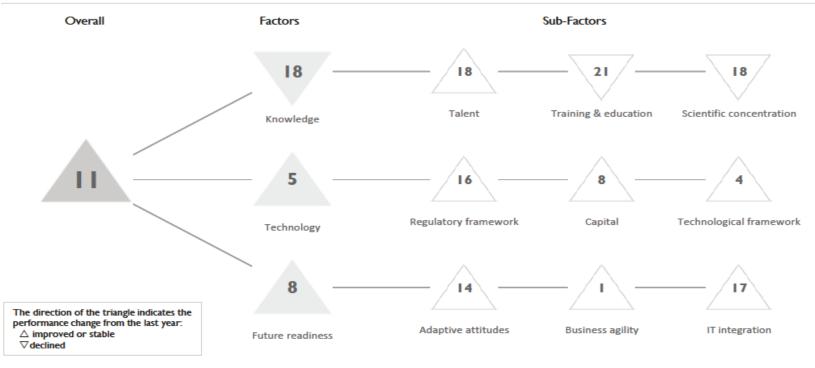
Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	36	32	23	24	17
Business agility	32	24	19	1	4
IT integration	50	44	41	41	35

Adaptive attitudes	Rank	
E-Participation	9	
Internet retailing	19	
Tablet possession	31	
Smartphone possession	17	
Attitudes toward globalization	8	

Rank
- 11
I
29
8
24
35

	IT integration	Rank
	E-Government	40
	Public-private partnerships	- 11
	Cyber security	15
$\triangleright$	Software piracy	56

### **TAIWAN, CHINA**



OVERALL & FACTORS - 5 years	2016	2017	2018	2019	2020
OVERALL	16	12	16	13	П
Knowledge	19	16	19	17	18
Technology	8	7	11	9	5
Future readiness	22	16	22	12	8

#### Overall top strengths

#### Overall top weaknesses

### TAIWAN, CHINA 2019

#### KNOWLEDGE

Subfactors	2015	2016	2017	2018	2019
Talent	19	19	18	25	21
Training & education	22	23	28	25	20
Scientific concentration	19	19	17	13	15

Talent	Rank
Educational assessment PISA - Math	3
International experience	36
Foreign highly-skilled personnel	48
Management of cities	24
Digital/Technological skills	27
Net flow of international students	12
	Educational assessment PISA - Math International experience Foreign highly-skilled personnel Management of cities Digital/Technological skills

	Training & education	Rank
	Employee training	14
$\triangleright$	Total public expenditure on education	45
	Higher education achievement	4
$\triangleright$	Pupil-teacher ratio (tertiary education)	54
<b></b>	Graduates in Sciences	3
	Women with degrees	35

Scientific concentration	Rank
Total expenditure on R&D (%)	5
► Total R&D personnel per capita	2
> Female researchers	50
R&D productivity by publication	35
Scientific and technical employment	37
High-tech patent grants	17
Robots in Education and R&D	21

#### **TECHNOLOGY**

Subfactors	2015	2016	2017	2018	2019
Regulatory framework	22	25	24	21	23
Capital	6	6	8	13	12
Technological framework	4	6	4	10	4

Regulatory framework	Rank
Starting a business	- 11
Enforcing contracts	10
Immigration laws	39
Development and application of techno	36
Scientific research legislation	23
Intellectual property rights	24

	Capital	Ran
<b>&gt;</b>	IT & media stock market capitalization	
	Funding for technological development	23
	Banking and financial services	18
	Country credit rating	2
	Venture capital	27
$\triangleright$	Investment in Telecommunications	45

Technological framework	Rank
Communications technology	24
Mobile Broadband subscribers	- 1
Wireless broadband	16
Internet users	21
Internet bandwidth speed	18
► High-tech exports (%)	3

### **FUTURE READINESS**

Subfactors	2015	2016	2017	2018	2019
Adaptive attitudes	19	19	19	28	14
Business agility	19	24	6	13	3
IT integration	23	24	22	23	24

Adaptive attitudes	Rank	
E-Participation	-	
Internet retailing	20	
Tablet possession	27	
Smartphone possession	4	
Attitudes toward globalization	- 11	

Business agility	Rank
Opportunities and threats	4
World robots distribution	7
Agility of companies	3
Use of big data and analytics	14
Knowledge transfer	19

IT integration	Rank
E-Government	-
Public-private partnerships	18
Cyber security	12
Sofware piracy	25

#### Overall top strengths

#### Deverall top weaknesses

### TAIWAN, CHINA 2020

#### KNOWLEDGE

Subfactors	2016	2017	2018	2019	2020
Talent	19	18	25	21	18
Training & education	23	28	25	20	21
Scientific concentration	19	17	13	15	18

	Talent	Rank
	Educational assessment PISA - Math	4
	International experience	34
$\triangleright$	Foreign highly-skilled personnel	47
	Management of cities	18
	Digital/Technological skills	25
	Net flow of international students	- 11

Training & education	Rank
Employee training	12
> Total public expenditure on education	46
Higher education achievement	3
> Pupil-teacher ratio (tertiary education)	51
Graduates in Sciences	5
Women with degrees	33

Scientific concentration	Rank
Total expenditure on R&D (%)	4
Total R&D personnel per capita	2
Female researchers	53
R&D productivity by publication	37
Scientific and technical employment	44
High-tech patent grants	17
Robots in Education and R&D	17
	Total expenditure on R&D (%) Total R&D personnel per capita Female researchers R&D productivity by publication Scientific and technical employment High-tech patent grants

#### **TECHNOLOGY**

Subfactors	2016	2017	2018	2019	2020
Regulatory framework	25	24	21	23	16
Capital	6	8	13	12	8
Technological framework	6	4	10	4	4

Regulatory framework	Rank
Starting a business	10
Enforcing contracts	- 11
Immigration laws	28
Development & application of tech.	28
Scientific research legislation	19
Intellectual property rights	22

Cap	ital	Rank
► IT &	media stock market capitalization	- 1
Fund	ing for technological development	18
Bank	ing and financial services	16
Cou	ntry credit rating	23
Vent	ure capital	19
Inves	tment in Telecommunications	37

Technological framework	Rank
Communications technology	22
Mobile Broadband subscribers	- 1
Wireless broadband	14
Internet users	29
Internet bandwidth speed	5
High-tech exports (%)	5

### **FUTURE READINESS**

Subfactors	2016	2017	2018	2019	2020
Adaptive attitudes	19	19	28	14	14
Business agility	24	6	13	3	1
IT integration	24	22	23	24	17

	Adaptive attitudes	Rank
	E-Participation	-
	Internet retailing	21
	Tablet possession	25
ightharpoons	Smartphone possession	2
	Attitudes toward globalization	10

	Business agility	Rank
	Opportunities and threats	2
	World robots distribution	7
<b>&gt;</b>	Agility of companies	1
	Use of big data and analytics	5
	Knowledge transfer	19
	Entrepreneurial fear of failure	10

-
15
8
25



# WORLD TALENT RANKING 2020

Investment and development

The investment in and development of home-grown talent

Appeal

The extent to which a country taps into the overseas talent pool

Readiness

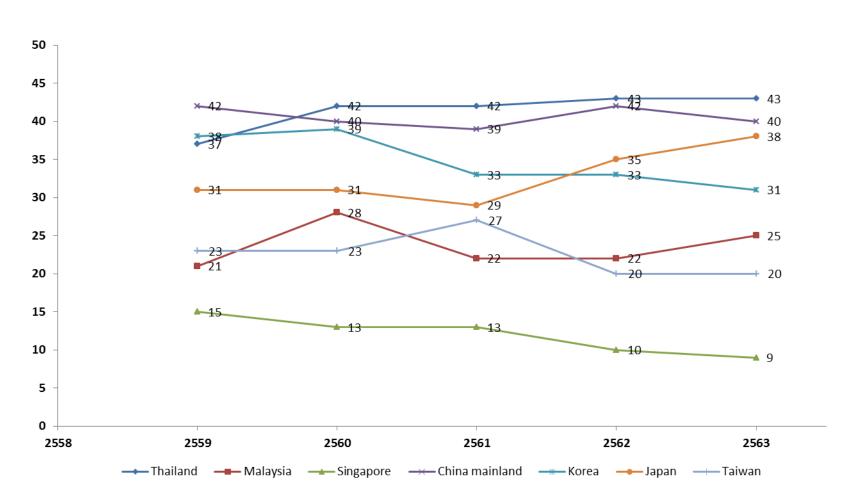
The availability of skills and competencies in the talent pool

IMD World Talent Ranking

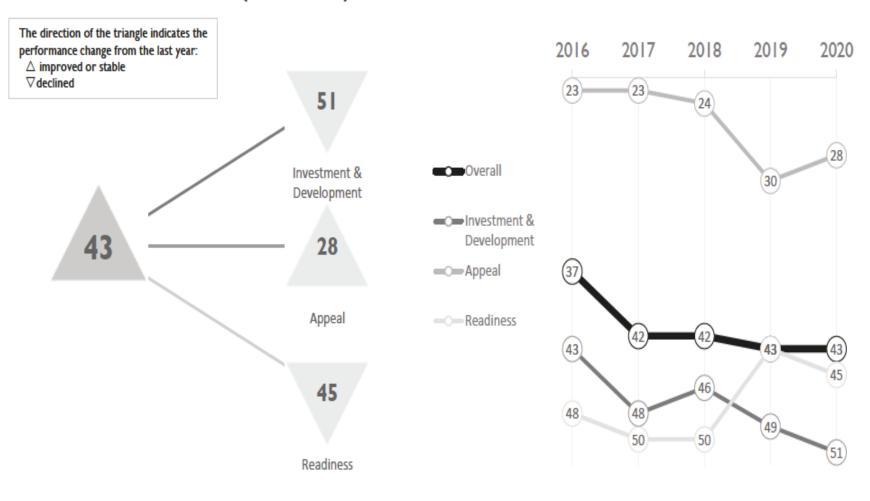
ที่มา : IMD



# การจัดอันดับความสามารถด้านบุคลากร ของประเทศต่าง ๆ โดยรวม ปี 2559-2563



# THAILAND



### **THAILAND 2019**

	Investment & Development		Value	. 1	2019 Rank
$\triangleright$	Total public expenditure on education	Percentage of GDP	3.5	%	52
	Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	18.0	%	43
$\triangleright$	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	930	US\$	55
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.20	ratio	36
$\triangleright$	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	24.16	ratio	58
	Apprenticeships	are sufficiently implemented	5.50	Survey [010]	19
	Employee training	is a high priority in companies	6.26	Survey [010]	25
	Female labor force	Percentage of total labor force	45.49	%	34
	Health infrastructure	meets the needs of society	6.48	Survey [010]	28

	Appeal		Value	:	2019 Rank
	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	83.60	index	39
	Attracting and retaining talents	is a priority in companies	6.69	Survey [010]	35
	Worker motivation	in companies is high	6.06	Survey [010]	26
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	5.60	Survey [010]	23
	Quality of life	is high	6.42	Survey [010]	36
	Foreign highly-skilled personnel	are attracted to your country's business environment	5.66	Survey [010]	29
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	12,681	US\$	44
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	184,089	US\$	26
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	4.09	%	5
	Justice	is fairly administered	6.00	Survey [010]	28
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	26.27	micrograms	55

	Readiness		Value	•	2019 Rank
	Labor force growth	Percentage change	0.88	%	32
	Skilled labor	is readily available	5.86	Survey [010]	29
	Finance skills	are readily available	6.02	Survey [010]	38
	International experience	of senior managers is generally significant	6.04	Survey [010]	20
	Competent senior managers	are readily available	6.06	Survey [010]	24
	Primary and secondary education	meets the needs of a competitive economy	5.25	Survey [010]	45
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	27.86	%	15
	University education	meets the needs of a competitive economy	5.52	Survey [010]	44
	Management education	meets the needs of the business community	5.94	Survey [010]	40
	Language skills	are meeting the needs of enterprises	4.95	Survey [010]	46
$\triangleright$	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	0.48	number	51
	Educational assessment - PISA	PISA survey of 15-year olds	418	Average	49

### **THAILAND 2020**

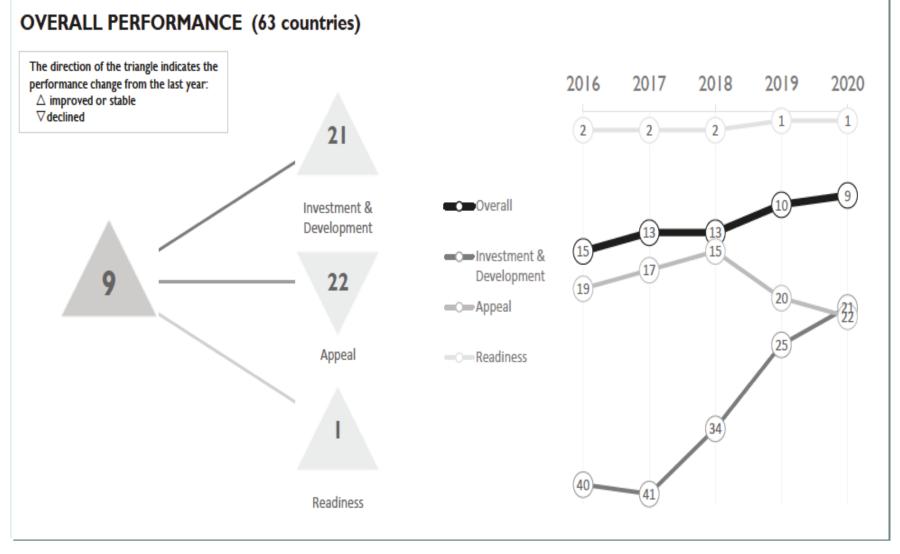
Overall top strengthsOverall top weaknesses

	Investment & Development		Value	<u>:</u>	2020 Rank
$\triangleright$	Total public expenditure on education	Percentage of GDP	3.0	%	57
	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	1,167	US\$	52
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.89	ratio	42
$\triangleright$	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	25.95	ratio	59
	Apprenticeships	are sufficiently implemented	5.77	Survey [010]	17
	Employee training	is a high priority in companies	6.33	Survey [010]	25
	Female labor force	Percentage of total labor force	45.53	%	34
	Health infrastructure	meets the needs of society	7.51	Survey [010]	22

	Appeal		Value	:	2020 Rank
	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	83.60	index	39
	Attracting and retaining talents	is a priority in companies	6.98	Survey [010]	27
	Worker motivation	in companies is high	6.22	Survey [010]	27
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	5.63	Survey [010]	26
	Quality of life	is high	6.45	Survey [010]	38
<b>&gt;</b>	Foreign highly-skilled personnel	are attracted to your country's business environment	6.86	Survey [010]	16
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	12,681	US\$	44
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	184,089	US\$	26
<b>&gt;</b>	Effective personal income tax rate	Percentage of an income equal to GDP per capita	4.09	%	5
	Justice	is fairly administered	5.96	Survey [010]	30
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	26.34	micrograms	55

	Readiness		Value	•	2020 Rank
$\triangleright$	Labor force growth	Percentage change	-0.67	%	55
	Skilled labor	is readily available	6.29	Survey [010]	21
	Finance skills	are readily available	6.37	Survey [010]	37
	International experience	of senior managers is generally significant	6.33	Survey [010]	] 15
	Competent senior managers	are readily available	6.29	Survey [010]	20
	Primary and secondary education	meets the needs of a competitive economy	5.80	Survey [010]	39
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	27.86	%	16
	University education	meets the needs of a competitive economy	5.96	Survey [010]	38
	Management education	meets the needs of the business community	6.45	Survey [010]	34
	Language skills	are meeting the needs of enterprises	5.02	Survey [010]	47
$\triangleright$	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	0.48	number	53
	Educational assessment - PISA	PISA survey of 15-year olds	412	Average	50

## **SINGAPORE**



### **SINGAPORE 2019**

Investment & Development		Value	:	2019 Rank
Total public expenditure on education	Percentage of GDP	2.7	%	61
Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	-	%	-
Total public exp. on education per student	Spending per enrolled pupil/student, all levels	12,890	US\$	8
Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	14.69	ratio	28
Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	11.48	ratio	26
Apprenticeships	are sufficiently implemented	5.03	Survey [010]	28
Employee training	is a high priority in companies	6.19	Survey [010]	28
Female labor force	Percentage of total labor force	45.76	%	32
Health infrastructure	meets the needs of society	8.46	Survey [010]	4

	Appeal		Value		2019 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	110.10	index	57
	Attracting and retaining talents	is a priority in companies	7.46	Survey [010]	19
	Worker motivation	in companies is high	6.49	Survey [010]	20
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	6.84	Survey [010]	9
	Quality of life	is high	8.68	Survey [010]	12
ightharpoons	Foreign highly-skilled personnel	are attracted to your country's business environment	8.19	Survey [010]	2
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	-	US\$	-
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	299,993	US\$	4
$\triangleright$	Effective personal income tax rate	Percentage of an income equal to GDP per capita	18.79	%	34
	Justice	is fairly administered	8.16	Survey [010]	10
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	19.43	micrograms	43

	Readiness		Value		2019 Rank
$\triangleright$	Labor force growth	Percentage change	0.51	%	45
	Skilled labor	is readily available	6.27	Survey [010]	16
	Finance skills	are readily available	7.22	Survey [010]	13
	International experience	of senior managers is generally significant	7.29	Survey [010]	9
	Competent senior managers	are readily available	6.76	Survey [010]	7
ightharpoons	Primary and secondary education	meets the needs of a competitive economy	8.71	Survey [010]	3
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	34.50	%	2
	University education	meets the needs of a competitive economy	8.49	Survey [010]	5
	Management education	meets the needs of the business community	8.00	Survey [010]	4
	Language skills	are meeting the needs of enterprises	8.51	Survey [010]	9
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	9.48	number	3
	Educational assessment - PISA	PISA survey of 15-year olds	560	Average	I

### **SINGAPORE 2020**

Overall top strengths

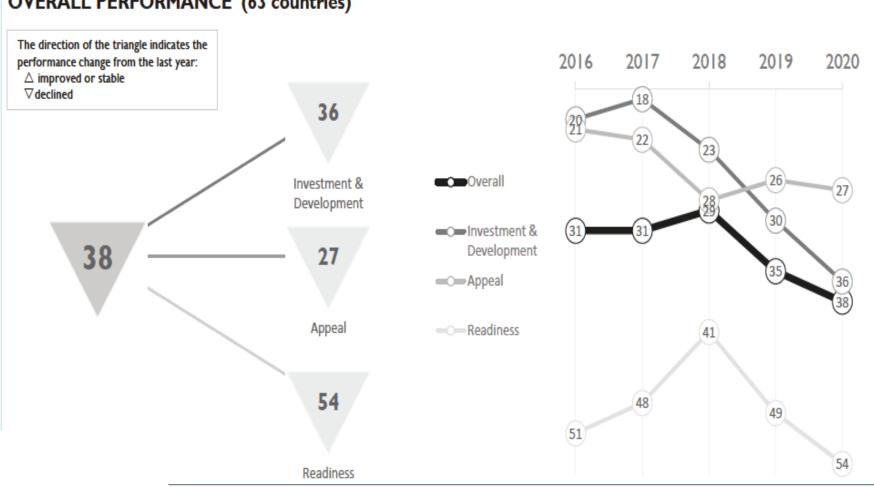
Overall top weaknesses

ent & Development		Value	<u>:</u>	2020 Rank
expenditure on education	Percentage of GDP	2.6	%	61
exp. on education per student	Spending per enrolled pupil/student, all levels	13,453	US\$	9
er ratio (primary education)	Ratio of students to teaching staff	14.33	ratio	28
er ratio (secondary education)	Ratio of students to teaching staff	11.31	ratio	24
ships	are sufficiently implemented	5.58	Survey [010]	24
raining	is a high priority in companies	6.82	Survey [010]	16
or force	Percentage of total labor force	46.27	%	28
structure	meets the needs of society	8.85	Survey [010]	4
	expenditure on education exp. on education per student er ratio (primary education) er ratio (secondary education) ships raining or force	expenditure on education  Percentage of GDP  Expenditure on education per student  Spending per enrolled pupil/student, all levels  Per ratio (primary education)  Ratio of students to teaching staff  Per ratio (secondary education)  Ratio of students to teaching staff  Ships  are sufficiently implemented  is a high priority in companies  Percentage of total labor force	expenditure on education Percentage of GDP 2.6 Exp. on education per student Spending per enrolled pupil/student, all levels 13,453 er ratio (primary education) Ratio of students to teaching staff 14.33 er ratio (secondary education) Ratio of students to teaching staff 11.31 eships are sufficiently implemented 5.58 raining is a high priority in companies 6.82 or force Percentage of total labor force 46.27	expenditure on education Percentage of GDP 2.6 % Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure ratio (primary education) Ratio of students to teaching staff 14.33 ratio Expenditure ratio (secondary education) Ratio of students to teaching staff 11.31 ratio Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$ Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student, all levels 13,453 US\$  Expenditure on education per student Spending per enrolled pupil/student spending per enrolled pupil/student spending per enrolled pupil/student spending per enrolled pupil/student spe

	Appeal		Value	•	2020 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	110.10	index	57
	Attracting and retaining talents	is a priority in companies	7.58	Survey [010]	18
	Worker motivation	in companies is high	6.89	Survey [010]	17
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	6.95	Survey [010]	8
	Quality of life	is high	8.61	Survey [010]	16
	Foreign highly-skilled personnel	are attracted to your country's business environment	8.03	Survey [010]	5
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	-	US\$	-
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	299,993	US\$	4
$\triangleright$	Effective personal income tax rate	Percentage of an income equal to GDP per capita	18.79	%	34
	Justice	is fairly administered	8.39	Survey [010]	7
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	19.72	micrograms	44

Readiness		Value	•	2020 Rank
Labor force growth	Percentage change	1.77	%	15
Skilled labor	is readily available	7.34	Survey [010]	3
Finance skills	are readily available	7.68	Survey [010]	7
International experience	of senior managers is generally significant	7.34	Survey [010]	7
Competent senior managers	are readily available	7.00	Survey [010]	7
Primary and secondary education	meets the needs of a competitive economy	8.87	Survey [010]	2
Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	33.48	%	4
University education	meets the needs of a competitive economy	8.82	Survey [010]	3
Management education	meets the needs of the business community	8.16	Survey [010]	3
Language skills	are meeting the needs of enterprises	8.37	Survey [010]	H
Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	9.18	number	4
Educational assessment - PISA	PISA survey of 15-year olds	556	Average	2

## **JAPAN**



### **JAPAN 2019**

	Investment & Development		Value	:	2019 Rank
$\triangleright$	Total public expenditure on education	Percentage of GDP	3.2	%	55
	Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	23.9	%	13
	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	7,538	US\$	23
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.43	ratio	39
	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	12.45	ratio	34
	Apprenticeships	are sufficiently implemented	6.15	Survey [010]	1.1
	Employee training	is a high priority in companies	6.78	Survey [010]	15
	Female labor force	Percentage of total labor force	44.13	%	42
	Health infrastructure	meets the needs of society	7.24	Survey [010]	21

	Appeal		Value		2019 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	114.70	index	59
	Attracting and retaining talents	is a priority in companies	8.03	Survey [010]	4
	Worker motivation	in companies is high	6.03	Survey [010]	27
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	4.13	Survey [010]	44
	Quality of life	is high	7.70	Survey [010]	24
	Foreign highly-skilled personnel	are attracted to your country's business environment	3.77	Survey [010]	51
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	45,806	US\$	14
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	265,052	US\$	- 11
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	14.33	%	26
	Justice	is fairly administered	7.34	Survey [010]	20
	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	11.79	micrograms	17

	Readiness		Value	!	2019 Rank
	Labor force growth	Percentage change	1.64	%	18
	Skilled labor	is readily available	4.99	Survey [010]	44
	Finance skills	are readily available	5.98	Survey [010]	39
$\triangleright$	International experience	of senior managers is generally significant	2.49	Survey [010]	63
$\triangleright$	Competent senior managers	are readily available	3.11	Survey [010]	60
	Primary and secondary education	meets the needs of a competitive economy	6.31	Survey [010]	32
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	21.01	%	42
	University education	meets the needs of a competitive economy	4.88	Survey [010]	51
	Management education	meets the needs of the business community	4.73	Survey [010]	53
$\triangleright$	Language skills	are meeting the needs of enterprises	3.12	Survey [010]	62
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	1.30	number	46
	Educational assessment - PISA	PISA survey of 15-year olds	535	Average	4

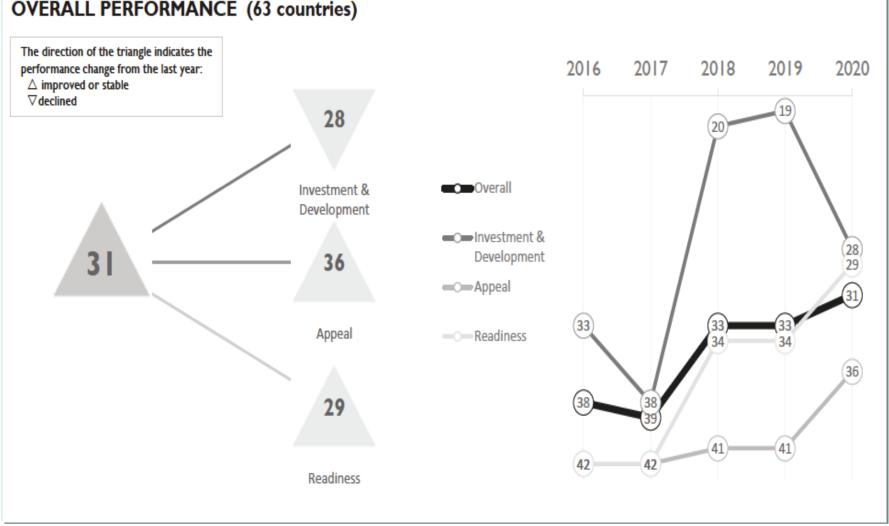
### **JAPAN 2020**

Investment & Development		Value	:	2020 Rank
Total public expenditure on education	Percentage of GDP	3.1	%	52
Total public exp. on education per student	Spending per enrolled pupil/student, all levels	7,704	US\$	23
Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.17	ratio	36
Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	12.30	ratio	33
Apprenticeships	are sufficiently implemented	5.93	Survey [010]	12
Employee training	is a high priority in companies	6.24	Survey [010]	28
Female labor force	Percentage of total labor force	44.40	%	43
Health infrastructure	meets the needs of society	7.26	Survey [010]	24

	Appeal		Value	:	2020 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	114.70	index	59
	Attracting and retaining talents	is a priority in companies	7.76	Survey [010]	14
	Worker motivation	in companies is high	5.83	Survey [010]	37
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	4.79	Survey [010]	36
	Quality of life	is high	7.54	Survey [010]	28
	Foreign highly-skilled personnel	are attracted to your country's business environment	3.50	Survey [010]	54
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	45,806	US\$	14
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	265,052	US\$	H
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	14.33	%	26
	Justice	is fairly administered	6.72	Survey [010]	22
	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	11.86	micrograms	17

	Readiness	v	lue	2020 Rank
	Labor force growth	Percentage change 0.0	32 %	34
	Skilled labor	is readily available 5.	3 Survey [01	0] 48
	Finance skills	are readily available 5.	28 Survey [0I	0] 53
$\triangleright$	International experience	of senior managers is generally significant 2.	75 Survey [0I	0] 63
$\triangleright$	Competent senior managers	are readily available 3.	6 Survey [01	0] 61
	Primary and secondary education	meets the needs of a competitive economy 6.	9 Survey [01	0] 33
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences 21.	71 %	42
	University education	meets the needs of a competitive economy 4.	39 Survey [01	0] 52
$\triangleright$	Management education	meets the needs of the business community 4.	55 Survey [0I	oj 57
$\triangleright$	Language skills	are meeting the needs of enterprises 2.	99 Survey [01	0] 62
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants 1.	4 number	45
	Educational assessment - PISA	PISA survey of 15-year olds 5:	20 Average	5

### KOREA REP.



### KOREA REP. 2019

	Investment & Development		Value	. 1	2019 Rank
	Total public expenditure on education	Percentage of GDP	5.0	%	24
ightharpoons	Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	28.2	%	3
	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	6,070	US\$	27
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.42	ratio	38
	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	13.54	ratio	44
	Apprenticeships	are sufficiently implemented	5.52	Survey [010]	18
	Employee training	is a high priority in companies	5.98	Survey [010]	33
	Female labor force	Percentage of total labor force	42.64	%	46
	Health infrastructure	meets the needs of society	7.39	Survey [010]	18

	Appeal		Value		2019 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	109.40	index	56
	Attracting and retaining talents	is a priority in companies	7.61	Survey [010]	14
	Worker motivation	in companies is high	5.32	Survey [010]	41
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	4.81	Survey [010]	30
	Quality of life	is high	5.41	Survey [010]	43
	Foreign highly-skilled personnel	are attracted to your country's business environment	4.05	Survey [010]	49
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	24,963	US\$	28
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	249,573	US\$	14
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	8.43	%	13
	Justice	is fairly administered	3.71	Survey [010]	49
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	25.00	micrograms	53

	Readiness		Value	:	2019 Rank
	Labor force growth	Percentage change	0.53	%	43
	Skilled labor	is readily available	5.52	Survey [010]	34
	Finance skills	are readily available	6.24	Survey [010]	34
$\triangleright$	International experience	of senior managers is generally significant	4.76	Survey [010]	52
	Competent senior managers	are readily available	4.67	Survey [010]	1 48
	Primary and secondary education	meets the needs of a competitive economy	4.74	Survey [010]	47
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	29.91	%	9
$\triangleright$	University education	meets the needs of a competitive economy	4.38	Survey [010]	55
$\triangleright$	Management education	meets the needs of the business community	5.04	Survey [010]	51
	Language skills	are meeting the needs of enterprises	5.65	Survey [010]	1 44
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	1.38	number	43
	Educational assessment - PISA	PISA survey of 15-year olds	520	Average	9

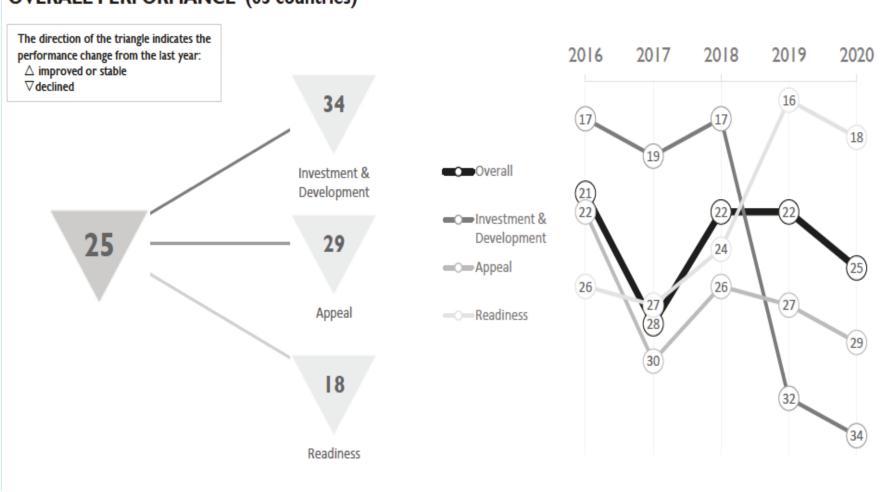
### KOREA REP. 2020

Investment & Development		Value	2020 R	Rank
Total public expenditure on education	Percentage of GDP	4.3	%	37
Total public exp. on education per student	Spending per enrolled pupil/student, all levels	6,230	US\$	29
Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.51	ratio	39
Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	12.78	ratio	36
Apprenticeships	are sufficiently implemented	5.67	Survey [010]	18
Employee training	is a high priority in companies	6.84	Survey [010]	15
> Female labor force	Percentage of total labor force	42.92	%	45
Health infrastructure	meets the needs of society	8.00	Survey [010]	15

Appeal		Value	:	2020 Rank
Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	109.40	index	56
<ul> <li>Attracting and retaining talents</li> </ul>	is a priority in companies	7.81	Survey [010]	
Worker motivation	in companies is high	5.48	Survey [010]	43
Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	5.46	Survey [010]	28
Quality of life	is high	6.43	Survey [010]	39
Foreign highly-skilled personnel	are attracted to your country's business environment	4.70	Survey [010]	43
Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	24,963	US\$	28
► Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	249,586	US\$	14
► Effective personal income tax rate	Percentage of an income equal to GDP per capita	8.43	%	13
Justice	is fairly administered	5.04	Survey [010]	40
Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	25.14	micrograms	53

	Readiness		Value		2020 Rank
	Labor force growth	Percentage change	1.04	%	25
	Skilled labor	is readily available	5.97	Survey [010]	31
	Finance skills	are readily available	6.59	Survey [010]	28
	International experience	of senior managers is generally significant	5.51	Survey [010]	39
	Competent senior managers	are readily available	5.27	Survey [010]	42
	Primary and secondary education	meets the needs of a competitive economy	5.53	Survey [010]	44
▶	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	29.35	%	10
$\triangleright$	University education	meets the needs of a competitive economy	5.30	Survey [010]	48
$\triangleright$	Management education	meets the needs of the business community	5.53	Survey [010]	48
	Language skills	are meeting the needs of enterprises	6.08	Survey [010]	38
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	1.64	number	41
	Educational assessment - PISA	PISA survey of 15-year olds	520	Average	6

### MALAYSIA



### **MALAYSIA 2019**

	Investment & Development		Value	. :	2019 Rank
	Total public expenditure on education	Percentage of GDP	4.5	%	34
	Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	21.5	%	29
$\triangleright$	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	1,745	US\$	46
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	11.60	ratio	10
	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	12.00	ratio	31
	Apprenticeships	are sufficiently implemented	5.95	Survey [010]	13
	Employee training	is a high priority in companies	6.64	Survey [010]	18
$\triangleright$	Female labor force	Percentage of total labor force	38.94	%	52
	Health infrastructure	meets the needs of society	7.42	Survey [010]	17

Appeal		Value	:	2019 Rank
Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	68.50	index	13
Attracting and retaining talents	is a priority in companies	6.61	Survey [010]	37
Worker motivation	in companies is high	6.29	Survey [010]	24
Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	5.56	Survey [010]	24
Quality of life	is high	6.85	Survey [010]	33
Foreign highly-skilled personnel	are attracted to your country's business environment	6.56	Survey [010]	16
Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	13,564	US\$	41
Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	119,219	US\$	42
Effective personal income tax rate	Percentage of an income equal to GDP per capita	10.53	%	15
Justice	is fairly administered	6.63	Survey [010]	25
Exposure to particle pollution	Mean population exposure to PM2.5. Micrograms per cubic metre	15.96	micrograms	29

Readiness		Value	:	2019 Rank
Labor force growth	Percentage change	2.00	%	- 11
► Skilled labor	is readily available	6.88	Survey [010]	5
Finance skills	are readily available	6.86	Survey [010]	21
International experience	of senior managers is generally significant	6.51	Survey [010]	1 12
Competent senior managers	are readily available	6.67	Survey [010]	9
Primary and secondary education	meets the needs of a competitive economy	6.61	Survey [010]	25
► Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	32.10	%	6
University education	meets the needs of a competitive economy	6.56	Survey [010]	29
Management education	meets the needs of the business community	6.61	Survey [010]	28
Language skills	are meeting the needs of enterprises	6.93	Survey [010]	25
Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	3.15	number	23
Educational assessment - PISA	PISA survey of 15-year olds	445	Average	41

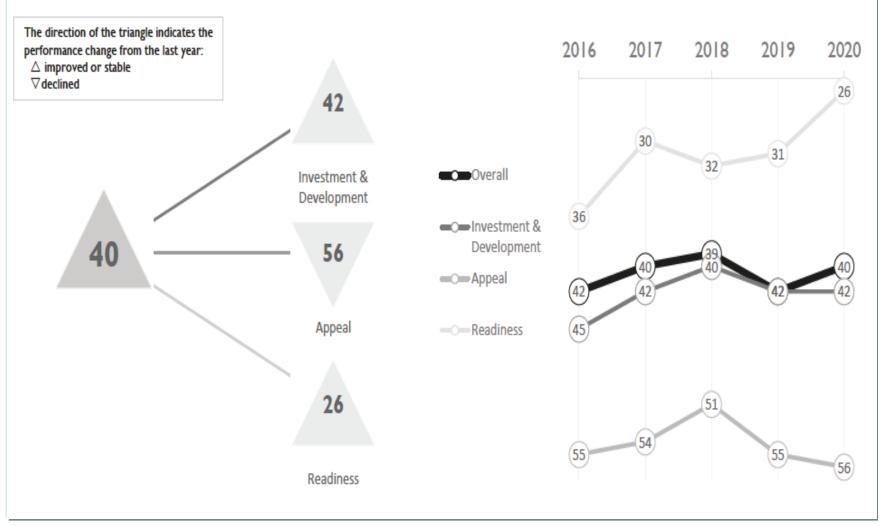
### **MALAYSIA 2020**

	Investment & Development		Value	:	2020 Rank
	Total public expenditure on education	Percentage of GDP	4.4	%	34
$\triangleright$	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	3,267	US\$	42
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	11.70	ratio	12
	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	11.30	ratio	22
	Apprenticeships	are sufficiently implemented	5.31	Survey [010]	28
	Employee training	is a high priority in companies	6.13	Survey [010]	31
$\triangleright$	Female labor force	Percentage of total labor force	39.01	%	55
	Health infrastructure	meets the needs of society	7.30	Survey [010]	23

	Appeal		Value	:	2020 Rank
	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	68.50	index	13
	Attracting and retaining talents	is a priority in companies	6.50	Survey [010]	41
	Worker motivation	in companies is high	5.97	Survey [010]	31
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	5.24	Survey [010]	30
	Quality of life	is high	7.00	Survey [010]	33
	Foreign highly-skilled personnel	are attracted to your country's business environment	5.99	Survey [010]	25
$\triangleright$	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	13,564	US\$	41
$\triangleright$	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	119,219	US\$	42
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	10.53	%	15
	Justice	is fairly administered	6.23	Survey [010]	27
	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	16.04	micrograms	29

	Readiness		Value	:	2020 Rank
	Labor force growth	Percentage change	1.97	%	12
	Skilled labor	is readily available	5.99	Survey [010]	30
	Finance skills	are readily available	6.43	Survey [010]	33
	International experience	of senior managers is generally significant	5.80	Survey [010]	32
	Competent senior managers	are readily available	6.10	Survey [010]	24
	Primary and secondary education	meets the needs of a competitive economy	6.53	Survey [010]	29
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	40.77	%	- 1
	University education	meets the needs of a competitive economy	6.31	Survey [010]	32
	Management education	meets the needs of the business community	6.32	Survey [010]	39
	Language skills	are meeting the needs of enterprises	6.82	Survey [010]	28
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	3.15	number	27
$\triangleright$	Educational assessment - PISA	PISA survey of 15-year olds	431	Average	44

# **CHINA**



### **CHINA MAINLAND 2019**

Investment & Development		Value		2019 Rank
Total public expenditure on education	Percentage of GDP	3.6	%	47
Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	-	%	-
Total public exp. on education per student	Spending per enrolled pupil/student, all levels	1,631	US\$	48
Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.59	ratio	40
Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	13.31	ratio	42
Apprenticeships	are sufficiently implemented	5.28	Survey [010]	23
Employee training	is a high priority in companies	6.81	Survey [010]	13
Female labor force	Percentage of total labor force	-	%	-
Health infrastructure	meets the needs of society	5.94	Survey [010]	32

	Appeal		Value		2019 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	108.60	index	55
	Attracting and retaining talents	is a priority in companies	7.34	Survey [010]	23
	Worker motivation	in companies is high	6.88	Survey [010]	16
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	4.71	Survey [010]	32
	Quality of life	is high	6.26	Survey [010]	37
	Foreign highly-skilled personnel	are attracted to your country's business environment	5.79	Survey [010]	27
$\triangleright$	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	11,684	US\$	48
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	155,675	US\$	34
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	20.14	%	38
	Justice	is fairly administered	5.88	Survey [010]	30
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	53.14	micrograms	59

	Readiness		Value	:	2019 Rank
$\triangleright$	Labor force growth	Percentage change	-0.04	%	56
	Skilled labor	is readily available	5.91	Survey [010]	27
	Finance skills	are readily available	6.52	Survey [010]	28
	International experience	of senior managers is generally significant	5.07	Survey [010]	45
	Competent senior managers	are readily available	5.93	Survey [010]	26
	Primary and secondary education	meets the needs of a competitive economy	7.76	Survey [010]	11
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	-	%	-
	University education	meets the needs of a competitive economy	7.34	Survey [010]	19
	Management education	meets the needs of the business community	6.83	Survey [010]	26
	Language skills	are meeting the needs of enterprises	5.73	Survey [010]	42
$\triangleright$	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	0.11	number	57
	Educational assessment - PISA	PISA survey of 15-year olds	525	Average	6

### **CHINA MAINLAND 2020**

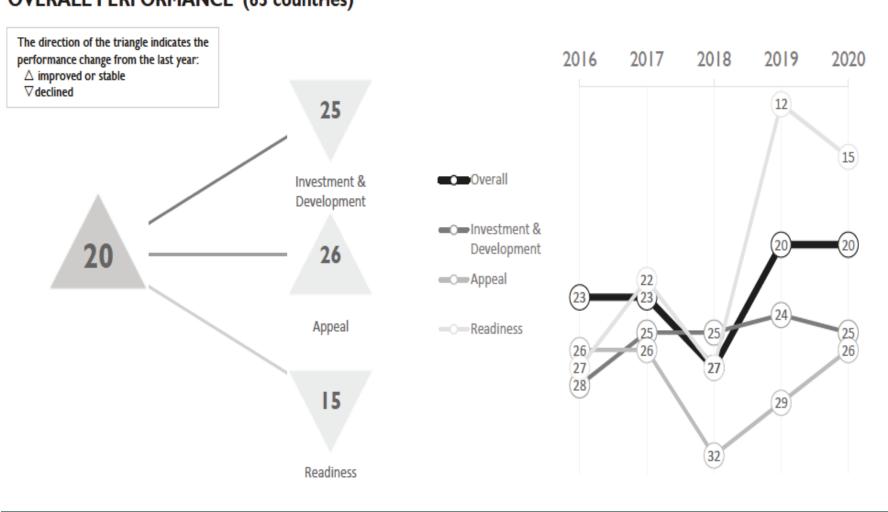
Overall top strengthsOverall top weaknesses

	Investment & Development		Value	2	2020 Rank
$\triangleright$	Total public expenditure on education	Percentage of GDP	3.5	%	49
$\triangleright$	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	1,755	US\$	50
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	16.43	ratio	38
	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	13.26	ratio	44
	Apprenticeships	are sufficiently implemented	5.51	Survey [010]	27
	Employee training	is a high priority in companies	6.64	Survey [010]	19
	Female labor force	Percentage of total labor force	-	%	-
	Health infrastructure	meets the needs of society	6.43	Survey [010]	31

	Appeal		Value	:	2020 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	108.60	index	55
	Attracting and retaining talents	is a priority in companies	6.86	Survey [010]	29
	Worker motivation	in companies is high	6.97	Survey [010]	16
	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	4.94	Survey [010]	33
	Quality of life	is high	6.54	Survey [010]	36
	Foreign highly-skilled personnel	are attracted to your country's business environment	5.45	Survey [010]	32
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	11,684	US\$	48
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	155,675	US\$	34
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	20.14	%	38
	Justice	is fairly administered	5.83	Survey [010]	32
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	53.45	micrograms	59

	Readiness		Value	:	2020 Rank
	Labor force growth	Percentage change	-0.05	%	48
	Skilled labor	is readily available	6.60	Survey [010]	14
	Finance skills	are readily available	6.46	Survey [010]	31
	International experience	of senior managers is generally significant	5.22	Survey [010]	44
	Competent senior managers	are readily available	5.76	Survey [010]	35
	Primary and secondary education	meets the needs of a competitive economy	7.56	Survey [010]	18
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	-	%	-
	University education	meets the needs of a competitive economy	7.05	Survey [010]	24
	Management education	meets the needs of the business community	6.72	Survey [010]	29
	Language skills	are meeting the needs of enterprises	5.85	Survey [010]	42
$\triangleright$	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	0.13	number	55
	Educational assessment - PISA	PISA survey of 15-year olds	579	Average	T

# TAIWAN, CHINA



# TAIWAN, CHINA 2019

	Investment & Development		Value	20	019 Rank
$\triangleright$	Total public expenditure on education	Percentage of GDP	3.8	%	46
	Gov. expenditure on education per student	Percentage of GDP per capita (secondary education)	23.2	%	15
	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	4,942	US\$	33
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	12.10	ratio	17
$\triangleright$	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	13.90	ratio	46
	Apprenticeships	are sufficiently implemented	5.83	Survey [010]	14
	Employee training	is a high priority in companies	6.79	Survey [010]	14
	Female labor force	Percentage of total labor force	44.40	%	40
	Health infrastructure	meets the needs of society	8.42	Survey [010]	6

	Appeal		Value		2019 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	89.70	index	48
	Attracting and retaining talents	is a priority in companies	6.61	Survey [010]	38
	Worker motivation	in companies is high	7.01	Survey [010]	12
$\triangleright$	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	3.74	Survey [010]	46
	Quality of life	is high	7.15	Survey [010]	30
$\triangleright$	Foreign highly-skilled personnel	are attracted to your country's business environment	4.14	Survey [010]	48
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	26,500	US\$	27
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	185,939	US\$	25
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	5.77	%	9
	Justice	is fairly administered	5.52	Survey [010]	36
	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	20.00	micrograms	44

Readiness		Value		2019 Rank
Labor force growth	Percentage change	0.67	%	41
Skilled labor	is readily available	5.92	Survey [010]	26
Finance skills	are readily available	6.85	Survey [010]	22
International experience	of senior managers is generally significant	5.22	Survey [010]	36
Competent senior managers	are readily available	5.64	Survey [010]	31
Primary and secondary education	meets the needs of a competitive economy	6.46	Survey [010]	30
Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	33.15	%	3
University education	meets the needs of a competitive economy	6.23	Survey [010]	34
Management education	meets the needs of the business community	6.78	Survey [010]	27
Language skills	are meeting the needs of enterprises	5.77	Survey [010]	40
Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	5.15	number	13
Educational assessment - PISA	PISA survey of 15-year olds	537	Average	2

# TAIWAN, CHINA 2020

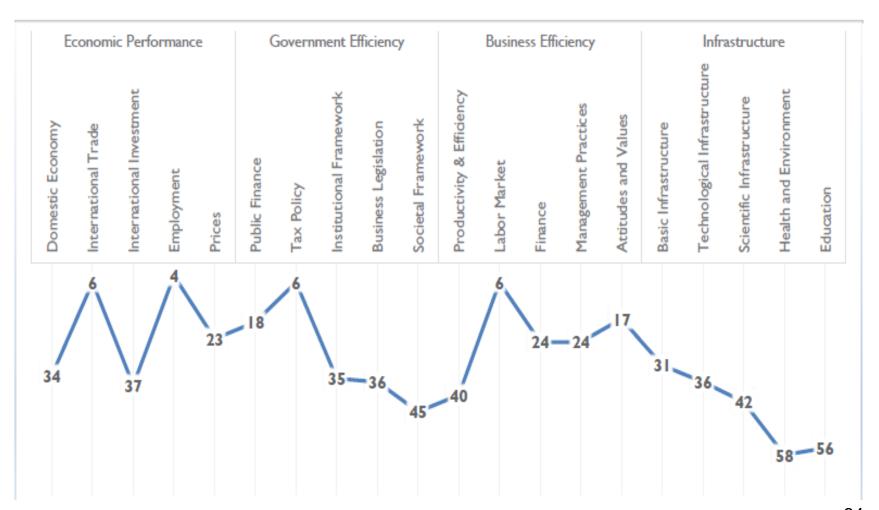
Overall top strengthsOverall top weaknesses

	Investment & Development		Value	:	2020 Rank
$\triangleright$	Total public expenditure on education	Percentage of GDP	3.7	%	45
	Total public exp. on education per student	Spending per enrolled pupil/student, all levels	5,223	US\$	33
	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff	12.10	ratio	16
	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff	12.90	ratio	39
	Apprenticeships	are sufficiently implemented	5.86	Survey [010]	15
	Employee training	is a high priority in companies	6.99	Survey [010]	12
	Female labor force	Percentage of total labor force	44.49	%	40
	Health infrastructure	meets the needs of society	8.77	Survey [010]	5

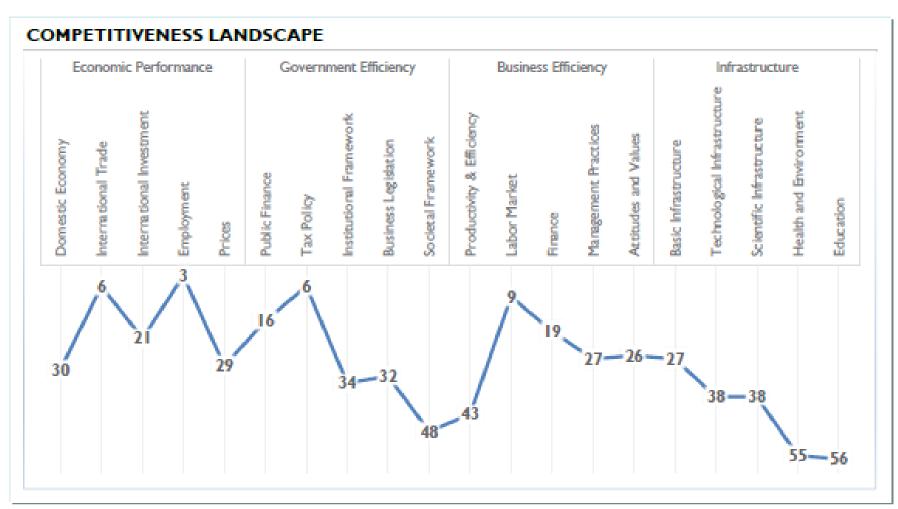
	Appeal		Value	:	2020 Rank
$\triangleright$	Cost-of-living index	Index of a basket of goods & services in the main city, including housing (New York City = 100)	89.70	index	48
	Attracting and retaining talents	is a priority in companies	6.73	Survey [010]	34
	Worker motivation	in companies is high	7.21	Survey [010]	8
$\triangleright$	Brain drain	(well-educated and skilled people) does not hinder competitiveness in your economy	3.94	Survey [010]	48
	Quality of life	is high	7.98	Survey [010]	22
$\triangleright$	Foreign highly-skilled personnel	are attracted to your country's business environment	4.59	Survey [010]	47
	Remuneration in services professions	Gross annual income including supplements such as bonuses, US\$	26,500	US\$	27
	Remuneration of management	Total base salary plus bonuses and long-term incentives, US\$	185,939	US\$	25
	Effective personal income tax rate	Percentage of an income equal to GDP per capita	5.77	%	9
	Justice	is fairly administered	5.94	Survey [010]	31
$\triangleright$	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre	18.30	micrograms	43

	Readiness		Value	:	2020 Rank
	Labor force growth	Percentage change	0.61	%	37
	Skilled labor	is readily available	6.18	Survey [010]	24
	Finance skills	are readily available	6.80	Survey [010]	24
	International experience	of senior managers is generally significant	5.72	Survey [010]	34
	Competent senior managers	are readily available	5.92	Survey [010]	28
	Primary and secondary education	meets the needs of a competitive economy	7.54	Survey [010]	19
	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences	32.85	%	5
	University education	meets the needs of a competitive economy	6.89	Survey [010]	27
	Management education	meets the needs of the business community	6.81	Survey [010]	27
	Language skills	are meeting the needs of enterprises	6.28	Survey [010]	33
	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants	5.48	number	13
▶	Educational assessment - PISA	PISA survey of 15-year olds	516	Average	8

# อันดับความสามารถในการแข่งขันของประเทศไทย ในปี 2561 จำแนกตามปัจจัยหลักในแต่ละหมวด

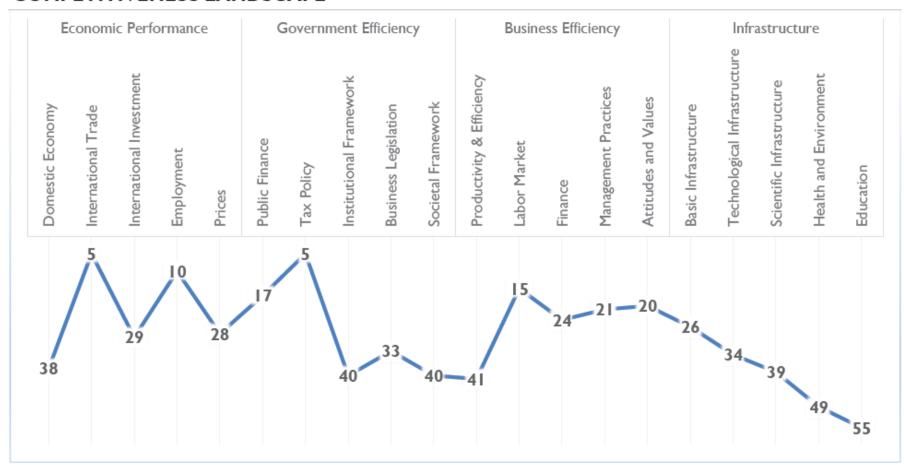


# อันดับความสามารถในการแข่งขันของประเทศไทย ในปี 2562 จำแนกตามปัจจัยหลักในแต่ละหมวด



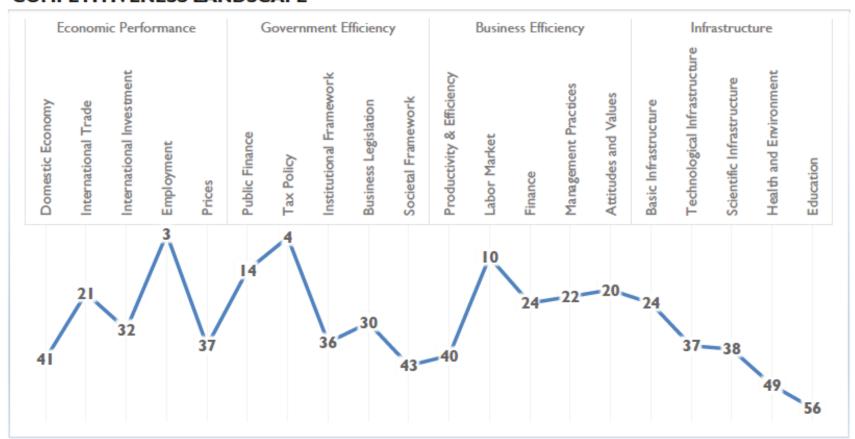
# อันดับความสามารถในการแข่งขันของประเทศไทย ในปี 2563 จำแนกตามปัจจัยหลักในแต่ละหมวด

### COMPETITIVENESS LANDSCAPE



# อันดับดวามสามารถในการแข่งขันของประเทศไทย ในปี 2564 จำแนกตามปัจจัยหลักในแต่ละหมวด

### COMPETITIVENESS LANDSCAPE



### **Basic Infrastructure**

4.1.01 [B]	Land area	Square kilometers ('000)
4.1.02	Arable area	Square meters per capita
4.1.03	Water resources	Total internal renewable per capita in cubic meters
4.1.04 [S]	Access to water	Access to water is adequately ensured and managed
4.1.05 [S]	Management of cities	Management of cities supports business development
4.1.06 [B]	Population - market size	Estimates in millions
4.1.07	Population - growth	Percentage change
4.1.08 [B][	2] Dependent Population	Percentage of total population
4.1.09	Dependency ratio	Population under 15 and over 64 years old, divided by active population (15 to 64 years)
4.1.10	Roads	Density of the network, km roads/square km land area
4.1.11	Railroads	Density of the network, km per square km
4.1.12 [B]	Air transportation	Number of passengers carried by main companies, thousands
4.1.13 [S]	Quality of air transportation	Quality of air transportation encourages business development
4.1.14 [S]	Distribution infrastructure	The distribution infrastructure of goods and services is generally efficient
4.1.15 [S]	Energy infrastructure	Energy infrastructure is adequate and efficient
4.1.16 [B]	Total indigenous energy production	Millions MTOE
4.1.17	Total indigenous energy production (%)	Percentage of total requirements in tons of oil equivalent
4.1.18 [B]	Total final energy consumption	Millions MTOE
4.1.19 [B]	Total final energy consumption per capita	MTOE per capita
4.1.20	Electricity costs for industrial clients	US\$ per kwh

### Technological Infrastructure

lecommunications d subscribers e costs technology e apita	Percentage of GDP  4G & 5G market, % of mobile market  Monthly Blended Average Revenue per User  Communications technology (voice and data) meets business requirements  Worldwide share/ Source: Computer Industry Almanac  Number of computers per 1000 people/ Source: Computer Industry Almanac  Number of internet users per 1000 people  Number of subscriptions per 1000 inhabitants
e costs technology e apita	Monthly Blended Average Revenue per User  Communications technology (voice and data) meets business requirements  Worldwide share/ Source: Computer Industry Almanac  Number of computers per 1000 people/ Source: Computer Industry Almanac  Number of internet users per 1000 people
technology e apita ribers	Communications technology (voice and data) meets business requirements  Worldwide share/ Source: Computer Industry Almanac  Number of computers per 1000 people/ Source: Computer Industry Almanac  Number of internet users per 1000 people
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apita ribers	Number of computers per 1000 people/ Source: Computer Industry Almanac Number of internet users per 1000 people
ribers	Number of internet users per 1000 people
	Number of subscriptions per 1000 inhabitants
th speed	Average speed
gical skills	Digital/Technological skills are readily available
ers	Qualified engineers are available in your labor market
rtnerships	Public and private sector ventures are supporting technological development
application of tech.	Development and application of technology are supported by the legal environment
nological development	Funding for technological development is readily available
rs (\$)	US\$ millions
s (%)	Percentage of manufactured exports
rts	Percentage of service exports
	Cyber security is being adequately addressed by corporations
t	application of tech. nological development ts (\$) ts (%)

### Scientific Infrastructure

4.3.01	Total expenditure on R&D (\$)	US\$ millions
4.3.02	Total expenditure on R&D (%)	Percentage of GDP
4.3.03 [B]	Total expenditure on R&D per capita (\$)	US\$ per capita
4.3.04	Business expenditure on R&D (\$)	US\$ millions
4.3.05	Business expenditure on R&D (%)	Percentage of GDP
4.3.06	Total R&D personnel	Full-time work equivalent (FTE thousands)
4.3.07	Total R&D personnel per capita	Full-time work equivalent (FTE) per 1000 people
4.3.08 [B]	Total R&D personnel in business enterprise	Full-time work equivalent (FTE thousands)
4.3.09 [B]	Total R&D personnel in business per capita	Full-time work equivalent (FTE) per 1000 people
4.3.10	Researchers in R&D per capita	Full-time work equivalent (FTE) per 1000 people
4.3.11	Graduates in Sciences	% of graduates in ICT, Engineering, Math & Natural Sciences
4.3.12	Scientific articles	Scientific articles published by origin of author
4.3.13 [B]	Nobel prizes	Awarded in physics, chemistry, physiology or medicine and economics since 1950
4.3.14	Nobel prizes per capita	Awarded in physics, chemistry, physiology or medicine and economics since 1950 per million people
4.3.15	Patent applications	Number of applications filed by applicant's origin
4.3.16	Patent applications per capita	Number of applications filed by applicant's origin, per 100,000 inhabitants
4.3.17	Patent grants	Number of patents granted by applicant's origin (average 2017-2019)
4.3.18	Number of patents in force	by applicant's origin, per 100,000 inhabitants
4.3.19	Medium- and high-tech value added	Proportion of total manufacturing value added, expressed as a percentage
4.3.20 [S]	Scientific research legislation	Laws relating to scientific research do encourage innovation
4.3.21 [S]	Intellectual property rights	Intellectual property rights are adequately enforced
4.3.22 [S]	Knowledge transfer	Knowledge transfer is highly developed between companies and universities

### **Health and Environment**

4.4.01	Total health expenditure	Percentage of GDP
4.4.02 [B]	Total health expenditure per capita	US\$ per capita
4.4.03 [B]	Public expenditure on health (%)	Percentage of total health expenditure
4.4.04 [S]	Health infrastructure	Health infrastructure meets the needs of society
4.4.05	Universal health care coverage index	Index (0-100) measuring coverage of essential health services
4.4.06	Life expectancy at birth	Average estimate
4.4.07 [B]	Healthy life expectancy	Average estimate
4.4.08 [B]	Infant mortality	Under five mortality rate per 1000 live births
4.4.09 [2	2] Medical assistance	Number of inhabitants per physician and per nurse
4.4.10 [B]	Urban population	Percentage of total population
4.4.11	Human development index	Combines economic - social - educational indicators/ Source: Human Development Report
4.4.12	Energy intensity	Total energy consumed for each 1000 US\$ of GDP in MTOE
4.4.13 [B]	Safely treated waste water	Percentage of waste water
4.4.14	Water use efficiency	US\$ per cubic meter
4.4.15 [B]	CO2 emissions	Metric tons of carbon dioxide from fuel combustion
4.4.16	CO2 emissions intensity	CO2 emissions from fuel combustion in metric tons per one million US\$ of GDP
4.4.17	Exposure to particle pollution	Mean population exposure to PM2.5, Micrograms per cubic metre
4.4.18	Renewable energies (%)	Share of renewables in total energy requirements, %
4.4.19	Forest area growth	Five year percentage change of hectares
4.4.20 [B]	Total biocapacity	Global hectares per capita of biologically productive space
4.4.21 [B]	Ecological footprint	Global hectares per person
4.4.22	Ecological balance (reserve/deficit)	Total biocapacity minus total footprint in global hectares per capita
4.4.23	Environment-related technologies	Development of environment-related technologies, % inventions worldwide
4.4.24	Environmental agreements	Multilateral agreements on hazardous waste, proportion fulfilled
4.4.25 [S]	Sustainable development	Sustainable development is a priority in companies
4.4.26 [S]	Pollution problems	Pollution problems do not seriously affect your economy
4.4.27 [S]	Environmental laws	Environmental laws and compliance do not hinder the competitiveness of businesses
4.4.28 [S]	Quality of life	Quality of life is high

### Education

4.5.01	Total public expenditure on education	Percentage of GDP
4.5.02 [B]	Total public expenditure on education per capita	US\$ per capita
4.5.03	Total public exp. on education per student	Spending per enrolled pupil/student, all levels
4.5.04	Pupil-teacher ratio (primary education)	Ratio of students to teaching staff
4.5.05	Pupil-teacher ratio (secondary education)	Ratio of students to teaching staff
4.5.06	Secondary school enrollment	Percentage of relevant age group receiving full-time education
4.5.07	Higher education achievement	Percentage of population that has attained at least tertiary education for persons 25-34
4.5.08	Women with degrees	Share of women who have a degree in the population 25-65
4.5.09	Student mobility inbound	Foreign tertiary-level students per 1000 inhabitants
4.5.10 [B]	Student mobility outbound	National tertiary-level students studying abroad per 1000 inhabitants
4.5.11 [3	B] Educational assessment - PISA	PISA survey of 15-year olds
4.5.12	Students who are not low achievers - PISA	% of students who are not low achievers in maths, sciences and reading
4.5.13 [B]	English proficiency - TOEFL	TOEFL scores
4.5.14 [S]	Primary and secondary education	Primary and secondary education meets the needs of a competitive economy
4.5.15 [S]	University education	University education meets the needs of a competitive economy
4.5.16 [S]	Management education	Management education meets the needs of the business community
4.5.17	University education index	Country score calculated from Times Higher Education university ranking
4.5.18	Illiteracy	Adult (over 15 years) illiteracy rate as a percentage of population
4.5.19 [S]	Language skills	Language skills are meeting the needs of enterprises

=Hard Statistics

[S]=Survey Data

[B]=Background Data

#### **STRENGTHS**

Infrastructure	Rank	Infrastructure	Rank
4.2.02 Mobile Broadband subscribers	3	4.5.05 Pupil-teacher ratio (secondary education)	62
4.1.11 Dependency ratio	9	4.4.08 Medical assistance	60
4.2.03 Mobile Telephone costs	13	4.4.11 Energy intensity	59
4.2.17 High-tech exports (%)	13	4.4.01 Total health expenditure	59
4.2.01 Investment in Telecommunications	18	4.2.08 Broadband subscribers	58
4.4.17 Renewable energies (%)	20	4.3.18 Number of patents in force	56
4.2.09 Internet bandwidth speed	20	4.5.06 Secondary school enrollment	55
4.4.22 Sustainable development	23	4.2.06 Computers per capita	55
4.2.13 Public-private partnerships	26	4.4.10 Human development index	55
4.3.11 Science degrees	29	4.3.16 Patent applications per capita	55

Infrast	tructure	Rank	Infrastructure	Rank
4.2.02	Mobile Broadband subscribers	4	4.4.09 Medical assistance	60
4.1.10	Dependency ratio	9	4.5.06 Pupil-teacher ratio (secondary education)	60
4.2.16	High-tech exports (%)	9	4.2.08 Broadband subscribers	58
4.2.03	Mobile Telephone costs	13	4.4.12 Energy intensity	58
4.4.18	Renewable energy (%)	19	4.4.01 Total health expenditure	57
4.2.01	Investment in Telecommunications	19	4.5.07 Secondary school enrollment	56
4.2.12	Public-private partnerships	20	4.2.06 Computers per capita	55
4.2.04	Communication technology	23	4.4.17 Exposure to particle pollution	55
4.1.16	Energy infrastructure	25	4.2.07 Internet users	54
4.4.25	Sustainable development	27	4.3.18 Number of patents in force	54

#### **STRENGTHS**

#### **WEAKNESSES**

Infrastructure	Rank	Infrastructure	Rank
4.1.09 Dependency ratio	7	4.4.09 Medical assistance	60
4.2.02 Mobile Broadband subscribers	10	4.2.17 ICT service exports	60
4.2.16 High-tech exports (%)	П	4.4.12 Energy intensity	58
4.2.01 Investment in Telecommunications	14	4.2.08 Broadband subscribers	58
4.2.03 Mobile Telephone costs	15	4.5.01 Total public expenditure on education	58
4.4.25 Sustainable development	16	4.5.06 Pupil-teacher ratio (secondary education)	57
4.2.12 Public-private partnerships	16	4.5.07 Secondary school enrollment	57
4.2.09 Internet bandwidth speed	20	4.4.01 Total health expenditure	57
4.4.18 Renewable energies (%)	20	4.3.18 Number of patents in force	56
4.1.15 Energy infrastructure	20	4.5.04 Total public exp. on education per student	56

#### STRENGTHS WEAKNESSES

Infrastructure	Rank	Infrastructure	Rank
4.1.09 Dependency ratio	7	4.5.06 Secondary school enrollment	61
4.2.01 Investment in Telecommunications	10	4.5.05 Pupil-teacher ratio (secondary education)	60
4.2.16 High-tech exports (%)	12	4.2.17 ICT service exports	60
4.4.04 Health infrastructure	16	4.1.07 Population - growth	60
4.3.11 Graduates in Science	16	4.4.09 Medical assistance	59
4.2.03 Mobile Telephone costs	20	4.2.06 Computers per capita	59
4.2.09 Internet bandwidth speed	20	4.5.01 Total public expenditure on education	59
4.1.15 Energy infrastructure	20	4.4.12 Energy intensity	59
4.4.18 Renewable energy (%)	21	4.4.01 Total health expenditure	57
4.4.25 Sustainable development	21	4.4.14 Water use efficiency	56

#### **STRENGTHS**

Infrastructure	Rank	Infrastructure	Rank
4.4.21 Environment-related technologies		4.1.11 Dependency ratio	62
4.2.08 Broadband subscribers	() as a mineral reason of the processing of the	4.5.18 Language skills	61
4.3.18 Number of patents in force		4.2.03 Mobile Telephone costs	57
4.2.02 Mobile Broadband subscribers		4.5.01 Total public expenditure on education	57
4.4.05 Life expectancy at birth	2	4.2.01 Investment in Telecommunications	56
4.3.11 Science degrees	3	4.1.08 Population - growth	54
4.3.05 Business expenditure on R&D (%)	3	4.5.16 Management education	53
4.3.16 Patent applications per capita	4	4.1.24 Electricity costs for industrial clients	52
4.5.06 Secondary school enrollment	5	4.4.17 Renewable energies (%)	48
4.2.07 Internet users	5	4.2.10 Digital/Technological skills	48

Infrastructure	Rank	Infrastructure	Rank
4.4.25 Sustainable development	1	4.1.10 Dependency ratio	63
4.2.02 Mobile Broadband subscribers	1	4.5.19 Language skills	62
4.4.23 Environment-related technologies	2	4.2.10 Digital/Technological skills	60
4.2.08 Broadband subscribers	2	4.2.03 Mobile Telephone costs	58
4.3.18 Number of patents in force	2	4.2.01 Investment in Telecommunications	57
4.4.06 Life expectancy at birth	2	4.1.07 Population - growth	56
4.3.11 Science degrees	3	4.5.01 Total public expenditure on education	55
4.3.05 Business expenditure on R&D (%)	4	4.5.16 Management education	53
4.3.16 Patent applications per capita	4	4.5.15 University education	51
4.5.07 Secondary school enrollment	4	4.1.21 Electricity costs for industrial clients	50

STRENGTHS WEAKNESSES

ที่มา : IMD 2020

Infrastructure	Rank	Infrastructure	Rank
4.2.08 Broadband subscribers	1	4.1.09 Dependency ratio	63
4.2.02 Mobile Broadband subscribers	1	4.2.10 Digital/Technological skills	62
4.4.23 Environment-related technologies	2	4.5.19 Language skills	62
4.4.06 Life expectancy at birth	2	4.2.03 Mobile Telephone costs	61
4.3.18 Number of patents in force	3	4.5.17 Management education	57
4.3.05 Business expenditure on R&D (%)	4	4.1.07 Population - growth	56
4.3.16 Patent applications per capita	4	4.5.01 Total public expenditure on education	55
4.5.07 Secondary school enrollment	4	4.2.17 ICT service exports	54
4.5.13 Students who are not low achievers -PISA	5	4.5.16 University education	52
4.2.07 Internet users	5	4.2.01 Investment in Telecommunications	52

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STRENGTHS	WEAKNESSES
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Infra	structure	Rank	Infrastructure	Rank
4.2.08	Broadband subscribers	1	4.1.09 Dependency ratio	64
4.4.25	Sustainable development	1	4.2.03 Mobile Telephone costs	62
4.4.23	Environment-related technologies	2	4.2.10 Digital/Technological skills	62
4.4.06	Life expectancy at birth	2	4.5.19 Language skills	62
4.3.18	Number of patents in force	3	4.5.01 Total public expenditure on education	57
4.3.05	Business expenditure on R&D (%)	4	4.5.16 Management education	55
4.3.16	Patent applications per capita	4	4.5.15 University education	54
4.3.02	Total expenditure on R&D (%)	5	4.2.17 ICT service exports	54
4.4.01	Total health expenditure	5	4.1.07 Population - growth	54
4.5.12	Students who are not low achievers -PISA	5	4.1.20 Electricity costs for industrial clients	53

## INFRASTRUCTURE ของประเทศเกาหลีปี 2561

#### **STRENGTHS**

Infrastructure	Rank	Infrastructure	Rank
4.2.09 Internet bandwidth speed	A reproductive and a first service of	4.4.17 Renewable energies (%)	58
4.3.05 Business expenditure on R&D (%)	2	4.4.16 Exposure to particle pollution	56
4.3.02 Total expenditure on R&D (%)	2	4.4.23 Pollution problems	55
4.5.07 Higher education achievement	3	4.2.03 Mobile Telephone costs	52
4.3.16 Patent applications per capita	3	4.2.14 Development and application of technology	52
4.3.10 Researchers in R&D per capita	3	4.5.15 University education	49
4.3.18 Number of patents in force	3	4.5.05 Pupil-teacher ratio (secondary education)	48
4.4.21 Environment-related technologies	4	4.2.01 Investment in Telecommunications	47
4.1.11 Dependency ratio	4	4.4.25 Quality of life	47
4.5.03 Government expenditure on education per student	4	4.5.16 Management education	47

## INFRASTRUCTURE ของประเทศเกาหลีปี 2562

Infrastructure	Rank	Infrastructure	Rank
4.3.02 Total expenditure on R&D (%)	1	4.4.18 Renewable energy (%)	57
4.3.05 Business expenditure on R&D (%)	2	4.2.03 Mobile Telephone costs	57
4.3.10 Researchers in R&D per capita	2	4.5.15 University education	55
4.5.08 Higher education achievement	3	4.4.26 Pollution problems	54
4.3.16 Patent applications per capita	3	4.4.17 Exposure to particle pollution	53
4.5.03 Gov. expenditure on education per student	3	4.5.16 Management education	51
4.4.23 Environment-related technologies	4	4.2.13 Development and application of technology	50
4.3.19 Medium- and high-tech value added	4	4.5.14 Primary and secondary education	47
4.3.18 Number of patents in force	4	4.2.01 Investment in Telecommunications	46
4.1.10 Dependency ratio	4	4.5.06 Pupil-teacher ratio (secondary education)	46

## INFRASTRUCTURE ของประเทศเกาหลีปี 2563

STRENGTHS		WEAKNESSES	
Infrastructure	Rank	Infrastructure	Rank
4.3.05 Business expenditure on R&D (%)	2	4.4.24 Environmental agreements	56
4.3.02 Total expenditure on R&D (%)	2	4.4.18 Renewable energy (%)	56
4.2.09 Internet bandwidth speed	2	4.2.03 Mobile Telephone costs	55
4.3.10 Researchers in R&D per capita	2	4.4.19 Forest area growth	55
4.4.23 Environment-related technologies	3	4.4.17 Exposure to particle pollution	53
4.3.16 Patent applications per capita	3	4.5.17 Management education	48
4.3.07 Total R&D personnel per capita	3	4.5.15 University education	48
4.1.10 Dependency ratio	3	4.1.07 Population - growth	45
4.5.08 Higher education achievement	4	4.5.10 Student mobility inbound	44
4.3.19 Medium- and high-tech value added	4	4.2.13 Development and application of technology	44

#### **STRENGTHS**

Infrastructure		Rank	Infrastructure	Rank
4.3.11 Science degrees		5	4.4.16 Exposure to particle pollution	57
4.4.21 Environment-related technologies	For the second of the second	6	4.4.10 Human development index	57
4.1.11 Dependency ratio	*	7	4.2.07 Internet users	56
4.1.18 Maintenance and development		9	4.5.09 Student mobility inbound	56
4.2.17 High-tech exports (%)		10	4.4.23 Pollution problems	56
4.2.19 Cyber security		10	4.5.08 Women with degrees	54
4.1.06 Management of cities		10	4.4.11 Energy intensity	52
4.2.13 Public-private partnerships	the share of the second of	11	4.4.08 Medical assistance	51
4.5.14 Science in schools	ESPASSION SERVICE	11	4.2.06 Computers per capita	49
4.2.18 ICT service exports		12	4.4.01 Total health expenditure	49

Infrastructure	Rank	Infrastructure	Rank
4.4.23 Environment-related technologies	5	4.2.09 Internet bandwidth speed	61
4.3.11 Science degrees	5	4.4.17 Exposure to particle pollution	59
4.2.16 High-tech exports (%)	6	4.5.10 Student mobility inbound	57
4.1.10 Dependency ratio	8	4.2.07 Internet users	56
4.2.17 ICT service exports	10	4.4.26 Pollution problems	56
4.5.14 Primary and secondary education	11	4.4.11 Human development index	54
4.3.05 Business expenditure on R&D (%)	13	4.4.12 Energy intensity	52
4.1.05 Management of cities	13	4.4.09 Medical assistance	52
4.3.02 Total expenditure on R&D (%)	14	4.4.01 Total health expenditure	51
4.1.16 Energy infrastructure	14	4.2.06 Computers per capita	49

STRENGTHS WEAKNESSES

Infra	structure	Rank	Infrastructure	Rank
4.5.13	Students who are not low achievers -PISA	1	4.4.17 Exposure to particle pollution	59
4.5.18	University education index	4	4.2.07 Internet users	56
4.3.11	Science degrees	4	4.5.10 Student mobility inbound	56
4.4.23	Environment-related technologies	5	4.4.11 Human development index	55
4.2.16	High-tech exports (%)	7	4.5.01 Total public expenditure on education	51
4.1.09	Dependency ratio	9	4.4.12 Energy intensity	51
4.2.12	Public-private partnerships	11	4.4.01 Total health expenditure	50
4.4.19	Forest area growth	11	4.4.09 Medical assistance	50
4.1.05	Management of cities	11	4.2.06 Computers per capita	49
4.2.10	Digital/Technological skills	12	4.5.04 Total public exp. on education per student	48

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STRENGTHS WEAKNESSES

structure	Rank	Infrastructure	Rank
Students who are not low achievers -PISA	1	4.4.17 Exposure to particle pollution	61
<b>Environment-related technologies</b>	3	4.2.07 Internet users	58
Forest area growth	3	4.5.09 Student mobility inbound	56
University education index	3	4.4.11 Human development index	56
Public-private partnerships	4	4.5.01 Total public expenditure on education	52
Primary and secondary education	7	4.4.12 Energy intensity	52
Dependency ratio	8	4.5.03 Total public exp. on education per student	50
High-tech exports (%)	8	4.4.09 Medical assistance	50
Management of cities	11	4.2.06 Computers per capita	49
ICT service exports	12	4.4.01 Total health expenditure	49
	Students who are not low achievers -PISA Environment-related technologies Forest area growth University education index Public-private partnerships Primary and secondary education Dependency ratio High-tech exports (%) Management of cities ICT service exports	Students who are not low achievers -PISA 1 Environment-related technologies 3 Forest area growth 3 University education index 3 Public-private partnerships 4 Primary and secondary education 7 Dependency ratio 8 High-tech exports (%) 8 Management of cities 11	Students who are not low achievers -PISA 1 4.4.17 Exposure to particle pollution  Environment-related technologies 3 4.2.07 Internet users  Forest area growth 3 4.5.09 Student mobility inbound  University education index 3 4.4.11 Human development index  Public-private partnerships 4 4.5.01 Total public expenditure on education  Primary and secondary education 7 4.4.12 Energy intensity  Dependency ratio 8 4.5.03 Total public exp. on education per student  High-tech exports (%) 8 4.4.09 Medical assistance  Management of cities 11 4.2.06 Computers per capita

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#### **STRENGTHS**

Infrastructure	Rank	Infrastructure	Rank
4.3.11 Science degrees	. 4	4.4.01 Total health expenditure	55
4.2.17 High-tech exports (%)	4	4.4.11 Energy intensity	53
4.2.01 Investment in Telecommunications	5	4.4.08 Medical assistance	53
4.5.08 Women with degrees	7	4.4.17 Renewable energies (%)	50
4.5.04 Pupil-teacher ratio (primary education)	9	4.2.08 Broadband subscribers	. 49
4.2.13 Public-private partnerships	10	4.4.10 Human development index	48
4.1.24 Electricity costs for industrial clients	12	4.3.16 Patent applications per capita	46
4.1.11 Dependency ratio	14	4.1.05 Access to commodities	46
4.4.22 Sustainable development	16	4.1.04 Access to water	45
4.2.14 Development and application of technology	17	4.2.09 Internet bandwidth speed	44

Infrastructure	Rank	Infrastructure	Rank
4.3.11 Science degrees	4	4.4.01 Total health expenditure	56
4.5.09 Women with degrees	4	4.4.12 Energy intensity	55
4.2.16 High-tech exports (%)	4	4.4.09 Medical assistance	54
4.2.01 Investment in Telecommunications	6	4.2.08 Broadband subscribers	51
4.2.03 Mobile Telephone costs	9	4.4.18 Renewable energy (%)	50
4.2.12 Public-private partnerships	9	4.4.11 Human development index	47
4.5.05 Pupil-teacher ratio (primary education)	11	4.3.16 Patent applications per capita	46
4.1.10 Dependency ratio	11	4.4.06 Life expectancy at birth	46
4.4.04 Health infrastructure	17	4.2.06 Computers per capita	43
4.4.27 Environmental laws	17	4.3.18 Number of patents in force	40

STRENGTHS WEAKNESSES

Infrastructure	Rank	Infrastructure	Rank
4.2.16 High-tech exports (%)	3	4.4.01 Total health expenditure	56
4.5.09 Women with degrees	4	4.4.09 Medical assistance	56
4.3.11 Science degrees	5	4.2.08 Broadband subscribers	54
4.2.01 Investment in Telecommunications	8	4.4.12 Energy intensity	54
4.5.05 Pupil-teacher ratio (primary education)	11	4.4.18 Renewable energy (%)	53
4.1.09 Dependency ratio	12	4.4.11 Human development index	49
4.1.20 Electricity costs for industrial clients	15	4.4.05 Universal health care coverage index	49
4.4.24 Environmental agreements	17	4.5.04 Total public exp. on education per student	46
4.2.12 Public-private partnerships	17	4.3.16 Patent applications per capita	46
4.2.13 Development and application of technology	20	4.4.06 Life expectancy at birth	46

STRENGTHS WEAKNESSES

Infrastructure	Rank	Infrastructure	Rank
4.3.11 Graduates in Science	1	4.4.01 Total health expenditure	59
4.2.16 High-tech exports (%)	4	4.4.09 Medical assistance	55
4.5.08 Women with degrees	4	4.4.12 Energy intensity	55
4.5.04 Pupil-teacher ratio (primary education)	12	4.2.08 Broadband subscribers	54
4.1.09 Dependency ratio	12	4.4.18 Renewable energy (%)	54
4.1.20 Electricity costs for industrial clients	14	4.4.11 Human development index	49
4.2.12 Public-private partnerships	17	4.4.05 Universal health care coverage index	49
4.4.24 Environmental agreements	17	4.4.19 Forest area growth	48
4.4.25 Sustainable development	19	4.5.06 Secondary school enrollment	47
4.4.04 Health infrastructure	22	4.3.16 Patent applications per capita	46

#### **STRENGTHS**

ank
60
57
55
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50
41
40
24

Infrastructure	Rank	Infrastructure	Rank
4.2.09 Internet bandwidth speed	1	4.5.01 Total public expenditure on education	60
4.3.19 Medium- and high-tech value added	1	4.4.18 Renewable energy (%)	58
4.3.11 Science degrees	1	4.2.03 Mobile Telephone costs	56
4.2.08 Broadband subscribers	1	4.1.21 Electricity costs for industrial clients	53
4.4.27 Environmental laws	1	4.4.01 Total health expenditure	52
4.1.05 Management of cities	1	4.4.17 Exposure to particle pollution	43
4.2.13 Development and application of technology	1	4.2.01 Investment in Telecommunications	40
4.3.20 Scientific research legislation	1	4.1.07 Population - growth	38
4.1.14 Quality of air transportation	1	4.4.23 Environment-related technologies	28
4.2.02 Mobile Broadband subscribers	1		

STRENGTHS WEAKNESSES

Infrastructure	Rank	Infrastructure	Rank
4.3.19 Medium- and high-tech value added	1	4.5.01 Total public expenditure on education	61
4.2.09 Internet bandwidth speed	1	4.4.18 Renewable energy (%)	59
4.1.05 Management of cities	1	4.1.20 Electricity costs for industrial clients	54
4.1.13 Quality of air transportation	1	4.4.01 Total health expenditure	53
4.2.02 Mobile Broadband subscribers	1	4.2.03 Mobile Telephone costs	50
4.2.07 Internet users	1	4.4.17 Exposure to particle pollution	44
4.5.08 Higher education achievement	2	4.2.01 Investment in Telecommunications	41
4.2.12 Public-private partnerships	2	4.4.19 Forest area growth	39
4.5.13 Students who are not low achievers -PISA	2	4.5.18 University education index	37
4.2.13 Development and application of technology	2	4.2.17 ICT service exports	32

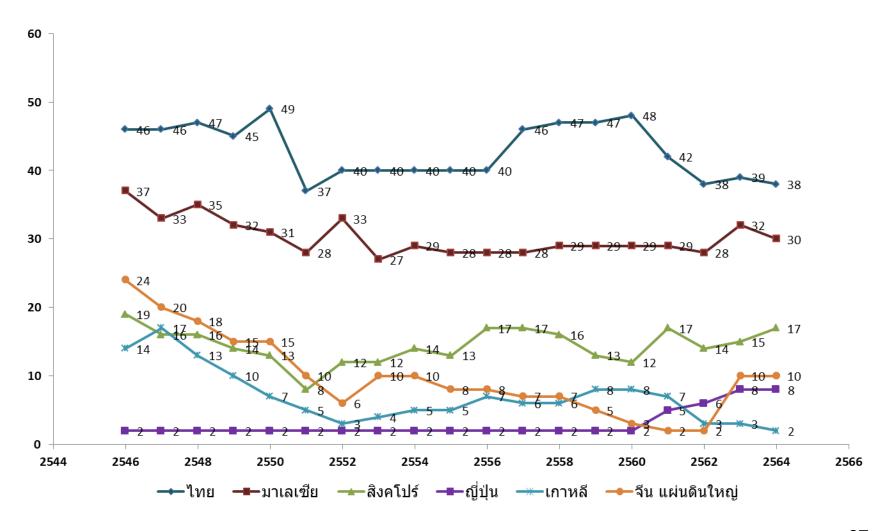
STRENGTHS	WEAKNESSES
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Infrastructure	Rank	Infrastructure	Rank
4.3.19 Medium- and high-tech value added	1	4.5.01 Total public expenditure on education	63
4.2.09 Internet bandwidth speed	1	4.4.19 Forest area growth	61
4.2.13 Development and application of technology	1	4.4.18 Renewable energy (%)	60
4.1.13 Quality of air transportation	1	4.1.07 Population growth	56
4.5.07 Higher education achievement	2	4.2.01 Investment in Telecommunications	55
4.5.13 Students who are not low achievers -PISA	2	4.1.20 Electricity costs for industrial clients	54
4.1.05 Management of cities	2	4.4.01 Total health expenditure	53
4.2.16 High-tech exports (%)	3	4.2.03 Mobile Telephone costs	52
4.1.09 Dependency ratio	3	4.4.17 Exposure to particle pollution	42
4.2.12 Public-private partnerships	3	4.5.17 University education index	37

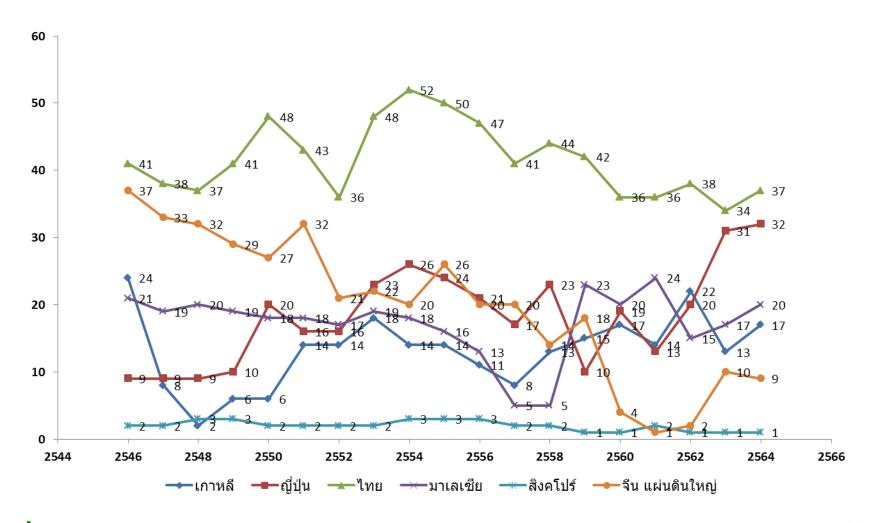
# อันดับความสามารถในการแข่งขันด้านโครงสร้างพื้นฐานทาง วิทยาศาสตร์ และโครงสร้างพื้นฐานทางเทคโนโลยี ของประเทศไทย ปี 2546 -2564

ปี	2546	2547	2548	2549	2550	2551	2552	2553	2554	2555
วิทยาศาสตร์	46	46	47	45	49	37	40	40	40	40
เทดโนโลยี	41	38	37	41	48	43	36	48	<b>52</b>	50
จำนวน ประเทศ	51	51	51	53	55	55	57	58	59	59
ปี	2556	2557	2558	2559	2560	2561	2562	2563	2564	
วิทยาศาสตร์	40	46	47	47	48	42	38	34	38	
เทดโนโลยี	47	41	44	42	36	36	38	39	37	

## อันดับความสามารถในการแข่งขันด้านโครงสร้างพื้นฐาน ทางวิทยาศาสตร์ของประเทศต่าง ๆโดยรวม ปี 2546 - 2564



## อันดับความสามารถในการแข่งขันด้านโครงสร้างพื้นฐาน ทางเทดโนโลยีของประเทศต่าง ๆโดยรวม ปี 2546-2564



# เทคโนโลยีกับการพัฒนาประเทศ

ดวามสำคัญของเทคโนโลยีต่อการพัฒนาประเทศ



ผู้ใดครองเทคโนโลยี

ผู้ใดครองเทคโนโลยี

ผู้นั้นครองเศรษฐกิจ

ผู้นั้นครองอำนาจ